

Saigon Securities Incorporation

2nd Quarter of 2018 consolidated financial statements

30 June 2018

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
as at 30 June 2018

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
100	A. CURRENT ASSETS		19,219,978,246,888	17,227,983,148,329
110	I. Financial assets		19,197,585,983,725	17,092,445,491,929
111	1. Cash and cash equivalents	5	844,893,407,417	345,985,713,191
111.1	1.1 Cash		215,489,887,243	231,504,310,415
111.2	1.2 Cash equivalents		629,403,520,174	114,481,402,776
112	2. Financial assets at fair value through profit and loss (FVTPL)	7.1	1,639,082,735,727	1,431,143,096,100
113	3. Held-to-maturity (HTM) investments	7.3	9,316,377,561,252	7,882,154,213,938
114	4. Loans	7.4	5,884,564,934,375	5,764,072,330,098
115	5. Available-for-sale (AFS) financial assets	7.2	1,486,602,461,800	1,534,863,599,300
116	6. Provision for impairment of financial assets and mortgage assets	8	(28,572,274,003)	(23,071,577,500)
117	7. Receivables	9	5,967,428,570	27,842,003,070
117.1	7.1 Receivables from disposal of financial assets		2,531,847,570	26,678,453,070
117.2	7.2 Receivables and accruals from dividend and interest income		3,435,581,000	1,163,550,000
117.3	7.2.1 Receivables from due dividend and interest income		-	-
117.4	7.2.2 Accruals for undue dividend and interest income		3,435,581,000	1,163,550,000
118	8. Advances to suppliers	9	25,906,045,612	18,082,112,403
119	9. Receivables from services provided by the Company	9	32,566,782,195	55,404,562,922
122	10. Other receivables	9	5,335,544,446	71,271,331,370
129	11. Provision for impairment of receivables	9	(15,138,643,665)	(15,301,892,963)
130	II. Other current assets	10	22,392,263,163	135,537,656,400
131	1. Advances		3,276,229,380	9,001,649,610
132	2. Tools and supplies		1,115,586,743	53,710,015
133	3. Short-term prepaid expenses		13,528,613,180	10,575,869,709
134	4. Short-term deposits, collaterals and pledges		1,082,898,560	931,717,910
137	5. Other current assets		3,388,935,300	114,974,709,156

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2018

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
200	B. NON-CURRENT ASSETS		1,253,062,316,943	1,536,392,023,519
210	I. Long-term financial assets		748,390,392,125	943,369,693,465
212	1. Long-term investments	11	748,390,392,125	943,369,693,465
212.1	1.1. HTM investments		-	130,424,472,600
212.3	1.2. Investment in associates		748,390,392,125	812,945,220,865
220	II. Fixed assets		113,856,726,573	161,101,323,414
221	1. Tangible fixed assets	12	75,452,574,596	32,942,324,482
222	1.1. Cost		158,377,132,961	115,198,707,424
223a	1.2. Accumulated depreciation		(82,924,558,365)	(82,256,382,942)
227	2. Intangible fixed assets	13	38,404,151,977	128,158,998,932
228	2.1. Cost		100,151,177,681	186,932,181,501
229a	2.2. Accumulated amortisation		(61,747,025,704)	(58,773,182,569)
230	III. Investment properties	14	216,533,816,435	218,230,726,962
231	1. Cost		275,988,308,124	272,917,757,575
232a	2. Accumulated depreciation		(59,454,491,689)	(54,687,030,613)
240	IV. Construction in progress	15	3,912,317,064	47,154,474,755
250	V. Other long-term assets		170,369,064,746	166,535,804,923
251	1. Long-term deposits, collaterals and pledges		22,757,565,966	19,416,533,466
252	2. Long-term prepaid expenses	16	38,572,825,375	35,571,900,952
253	3. Deferred income tax assets	17	74,038,673,405	76,547,370,505
254	4. Payment for Settlement Assistance Fund	18	20,000,000,000	20,000,000,000
255	5. Other long-term assets		15,000,000,000	15,000,000,000
260	VI. Provision for impairment of long-term assets		-	-
270	TOTAL ASSETS		20,473,040,563,831	18,764,375,171,848

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2018

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
300	C. LIABILITIES		11,324,248,225,391	10,148,125,475,946
310	I. Current liabilities		10,111,729,656,192	9,354,274,432,825
311	1. Short-term borrowings and financial leases	20	8,344,419,603,089	8,503,887,663,684
312	1.1. Short-term borrowings		8,344,419,603,089	8,503,887,663,684
316	2. Short-term bonds	21	459,981,666,659	199,871,666,661
318	3. Payables for securities trading activities	23	13,698,063,300	-
320	4. Short-term trade payables	24	8,085,623,716	7,858,964,986
321	5. Short-term advance from customers		56,492,351,923	5,119,599,349
322	6. Statutory obligation	25	113,615,572,060	131,662,750,256
323	7. Payables to employees		24,776,249,593	39,122,549,261
324	8. Employee benefits		7,145,652	8,662,352
325	9. Short-term accrued expenses	26	135,103,727,726	93,014,814,253
327	10. Short-term unearned revenue		-	-
329	11. Other short-term payables	27	731,035,402,749	188,798,899,963
331	12. Bonus and welfare fund		224,514,249,725	184,928,862,060
340	II. Non-current liabilities		1,212,518,569,199	793,851,043,121
345	1. Convertible bonds	22	1,050,558,713,450	-
346	2. Long-term bonds	21	-	569,300,000,000
348	3. Long-term advances from customers		1,556,271,568	-
351	4. Long-term unearned revenue	28	38,297,113,766	33,511,108,968
352	5. Long-term deposits received		-	-
356	6. Deferred income tax payable	17	122,106,470,415	191,039,934,153
400	D. OWNERS' EQUITY	29	9,148,792,338,440	8,616,249,695,902
410	I. Owners' equity		9,148,792,338,440	8,616,249,695,902
411	1. Share capital		5,141,584,398,585	5,027,878,981,200
411.1	1.1. Capital contribution		5,000,636,840,000	5,000,636,840,000
411.1a	a. Ordinary shares		5,000,636,840,000	5,000,636,840,000
411.2	1.2. Share premium		29,470,756,034	29,482,756,034
411.3	1.3. Convertible bond options		113,779,095,785	-
411.4	1.4. Other capital		-	-
411.5	1.5. Treasury shares		(2,302,293,234)	(2,240,614,834)
412	2. Difference from revaluation of assets at fair value	40	445,715,019,005	637,896,244,067
413	3. Foreign exchange rate differences		37,273,690,627	33,179,513,213
414	4. Charter capital supplementary reserve		412,057,165,307	355,412,398,796
415	5. Operational risk and financial reserve		327,549,570,623	270,904,804,112
417	6. Undistributed profit		2,716,562,925,996	2,212,624,960,292
417.1	6.1. Realized profit	29.1	2,916,772,979,805	2,235,685,451,553
417.2	6.2. Unrealized profit	29.1	(200,210,053,809)	(23,060,491,261)
418	7. Non-controlling interests		68,049,568,297	78,352,794,222
420	II. Other sources and funds		-	-
440	TOTAL LIABILITIES AND OWNERS' EQUITY		20,473,040,563,831	18,764,375,171,848

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2018

OFF-BALANCE SHEET ITEMS

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance</i>	<i>Opening balance</i>
	A. ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER AGREEMENTS			
005	Foreign currencies			
	<i>USD</i>		7,184,730.02	5,163,658.21
	<i>EUR</i>		84,350.91	84,352.36
	<i>GBP</i>		37,157.14	38,197.09
006	Outstanding shares (number of shares)		499,847,842	499,849,370
007	Treasury shares (number of shares)		215,842	214,314
008	Financial assets listed/registered for trading at Vietnam Securities Depository of the Company (VND)		840,690,600,000	892,517,220,000
009	Non-traded financial assets deposited at Vietnam Securities Depository of the Company (VND)		10,486,130,000	10,485,780,000
010	Financial assets awaiting for arrival of the Company (VND)		3,513,420,000	5,520,000
012	Financial assets which have not been deposited at Vietnam Securities Depository of the Company (VND)		628,327,110,000	380,192,020,000
013	Entitled financial assets of the Company (VND)		1,170,000	660,000
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS			
021	Financial assets listed/registered for trading at Vietnam Securities Depository of investors (VND)		38,613,404,310,000	33,276,995,380,000
021.1	<i>Unrestricted financial assets</i>		32,630,688,980,000	27,586,903,680,000
021.2	<i>Restricted financial assets</i>		705,190,820,000	572,565,500,000
021.3	<i>Mortgaged financial assets</i>		4,854,062,050,000	4,435,948,560,000
021.4	<i>Blocked financial assets</i>		151,019,260,000	30,525,850,000
021.5	<i>Financial assets awaiting for settlement</i>		272,443,200,000	651,051,790,000

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2018

OFF-BALANCE SHEET ITEMS (continued)

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance VND</i>	<i>Opening balance VND</i>
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS (continued)			
022	Non-traded financial assets deposited at Vietnam Securities Depository ("VSD")		1,591,667,580,000	1,537,141,910,000
022.1	<i>Unrestricted and non-traded financial assets deposited at VSD</i>		1,126,076,920,000	1,382,746,250,000
022.2	<i>Restricted and non-traded financial assets deposited at VSD</i>		52,756,010,000	52,256,010,000
022.3	<i>Mortgaged and non-traded financial assets deposited at VSD</i>		102,139,650,000	102,139,650,000
022.4	<i>Blocked and non-traded financial assets deposited at VSD</i>		310,695,000,000	-
023	Financial assets awaiting for arrival of investors		357,880,950,000	558,055,700,000
024b	Financial assets unregistered at VSD of investors		28,073,230,000	587,746,830,000
025	Entitled financial assets of investors		289,289,340,000	20,760,290,000
026	Investors' deposits		3,047,906,360,591	4,016,678,482,634
027	Investors' deposits for securities trading activities managed by the Company		2,733,656,414,011	3,834,955,125,947
027.1	Investors' deposits at VSD		261,604,980,856	145,075,049,045
028	Investors' synthesizing deposits for securities trading activities		35,049,043,301	17,567,220,094
030	Deposits of securities issuers		17,595,922,423	19,081,087,548
031	Payables to investors - investors' deposits for securities trading activities managed by the Company		2,995,261,394,867	3,980,030,174,992
031.1	- <i>Payables to domestic investors for securities trading activities managed by the Company</i>		2,841,071,962,213	3,834,932,579,377
031.2	- <i>Payables to foreign investors for securities trading activities managed by the Company</i>		154,189,432,654	145,097,595,615

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)
as at 30 June 2018

OFF-BALANCE SHEET ITEMS (continued)

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance VND</i>	<i>Opening balance VND</i>
	B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS (continued)			
032	Payables to securities issuers		102,191,060	17,697,679,784
034	Dividend, bond principal and interest payables		17,493,731,363	1,383,407,764

Ms. Nguyen Thi Hai Anh
Prepared by

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Chief Accountant

Mr. Nguyen Hong Nam
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

27 July 2018

2nd Quarter of 2018 CONSOLIDATED INCOME STATEMENT
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	I. OPERATING INCOME					
01	1. Gain from financial assets at fair value through profit and loss (FVTPL)		114,017,303,691	198,770,244,727	370,889,442,803	340,350,618,337
01.1	1.1 Gain from disposal of financial assets at FVTPL	30.1	64,073,774,385	45,687,331,860	242,255,194,829	117,739,140,894
01.2	1.2 Gain from revaluation of financial assets at FVTPL	30.2	34,888,246,403	140,936,101,017	101,633,259,471	210,462,531,993
01.3	1.3 Dividend, interest income from financial assets at FVTPL	30.3	15,055,282,903	12,146,811,850	27,000,988,503	12,148,945,450
02	2. Gain from held-to-maturity (HTM) investments	30.3	163,535,532,974	102,922,269,194	310,091,801,832	198,979,264,209
03	3. Gain from loans and receivables	30.3	201,043,550,028	124,786,602,624	381,288,482,014	237,338,433,836
04	4. Gain from available-for-sale (AFS) financial assets	30.3	28,582,286,354	34,608,627,265	55,217,748,540	85,972,049,974
06	5. Revenue from brokerage services		339,834,487,892	185,669,998,685	708,447,949,169	300,520,254,660
07	6. Revenue from underwriting and issuance agency services		75,000,000	-	75,000,000	6,250,000,000
08	7. Revenue from securities investment advisory services		2,352,548,136	4,169,029,904	17,504,380,956	7,469,944,133
09	8. Revenue from securities custodian services		4,230,297,433	2,976,361,575	7,669,749,988	6,279,637,035
10	9. Revenue from financial advisory services		13,755,476,073	8,781,030,300	18,992,051,572	14,314,393,938
11	10. Revenue from other operating activities	32	27,891,923,588	31,949,131,744	50,347,939,206	42,345,238,221
20	Total operating revenue		895,318,406,169	694,633,296,018	1,920,524,546,080	1,239,819,834,343

2nd Quarter of 2018 CONSOLIDATED INCOME STATEMENT (continued)
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	II. OPERATING EXPENSES					
21	1. Loss from financial assets at fair value through profit and loss (FVTPL)		212,837,323,675	66,376,396,090	364,771,965,029	128,942,643,407
21.1	1.1 Loss from disposal of financial assets at FVTPL	30.1	50,491,186,901	10,511,393,124	63,069,305,205	20,324,567,375
21.2	1.2 Loss from revaluation of financial assets at FVTPL	30.2	162,033,830,360	55,627,421,878	301,123,038,012	108,257,624,921
21.3	1.3 Transaction costs of acquisition of financial assets at FVTPL		312,306,414	237,581,088	579,621,812	360,451,111
23	2. Loss from revaluation of AFS financial assets arising from reclassification		-	-	-	1,468,084,331
24	3. Provision expenses for diminution in value and impairment of financial assets and doubtful debts and borrowing costs of loans	31	(2,460,229,872)	(6,360,843,652)	38,578,521,566	(83,822,497,186)
26	4. Expenses for proprietary trading activities		2,722,737,257	3,828,768,583	4,743,051,135	4,308,543,661
27	5. Expenses for brokerage services	33	240,025,834,600	136,773,688,829	456,831,465,306	218,956,659,174
28	6. Expenses for underwriting and issuance agency services	33	-	-	-	110,277,956
29	7. Expenses for securities investment advisory services	33	4,761,767,130	5,221,636,496	9,856,294,257	9,000,893,732
30	8. Expenses for securities custodian services	33	5,520,131,943	4,625,660,457	10,752,364,196	8,620,069,351
31	9. Expenses for financial advisory services	33	4,716,424,915	4,244,669,644	11,594,491,102	16,448,830,251
32	10. Other operating expenses	33, 34	23,134,890,063	16,919,102,667	39,962,533,782	32,113,656,765
40	Total operating expenses		491,258,879,711	231,629,079,114	937,090,686,373	336,147,161,442

2nd Quarter of 2018 CONSOLIDATED INCOME STATEMENT (continued)
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	III. FINANCE INCOME					
41	1. Realized and unrealized gain from changes in foreign exchange rates		20,064,963	191,775,968	237,834,403	334,490,510
42	2. Dividend, interest income from demand deposits		8,364,218,969	9,395,786,028	16,339,434,324	23,837,059,130
43	3. Gain from disposal of investments in subsidiaries, associates and joint ventures		112,952,366,130	-	112,952,366,130	-
44	4. Other interest income (Share of profit in associates...)	11	13,560,009,917	18,337,186,710	37,448,693,469	34,781,323,645
50	Total finance income	35	134,896,659,979	27,924,748,706	166,978,328,326	58,952,873,285
	IV. FINANCE EXPENSES					
51	1. Realized and unrealized loss from changes in foreign exchange rates		154,151,470	700,932,805	563,488,756	776,682,777
52	2. Borrowing costs		128,793,724,295	75,878,112,208	244,847,263,620	152,205,376,088
53	3. Loss from disposal of investments in subsidiaries, associates and joint ventures		-	-	-	-
	4. Other investment incomes				156,224,466	
60	Total finance expenses	36	128,947,875,765	76,579,045,013	245,566,976,842	152,982,058,865
61	V. SELLING EXPENSES		-	-	-	-
62	VI. GENERAL AND ADMINISTRATIVE EXPENSES	37	32,952,485,746	44,344,910,313	73,358,085,903	75,974,427,049
70	VII. OPERATING PROFIT		377,055,824,926	370,005,010,284	831,487,125,288	733,669,060,272

2nd Quarter of 2018 CONSOLIDATED INCOME STATEMENT (continued)
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	VIII. OTHER INCOME AND EXPENSES					
71	Other income		1,406,039,887	918,225,093	56,539,040,617	1,395,367,786
72	Other expenses		2,174,088,721	3	2,178,458,584	105,892,213
80	Total other operating profit	38	(768,048,834)	918,225,090	54,360,582,033	1,289,475,573
90	IX. PROFIT BEFORE TAX		376,287,776,092	370,923,235,374	885,847,707,321	734,958,535,845
91	Realized profit		503,521,757,328	286,055,846,493	1,085,135,563,556	633,194,919,029
92	Unrealized profit		(127,233,981,236)	84,867,388,883	(199,287,856,235)	101,763,616,816
100	X. CORPORATE INCOME TAX (CIT) EXPENSES	39	74,674,102,628	67,221,126,837	168,837,852,777	137,293,160,393
100.1	Current CIT expense	39.1	82,903,249,350	46,264,030,928	189,170,644,117	109,371,787,168
100.2	Deferred CIT (income)/expense	39.2	(8,229,146,722)	20,957,095,909	(20,332,791,340)	27,921,373,225
200	XI. PROFIT AFTER TAX		301,613,673,464	303,702,108,537	717,009,854,544	597,665,375,452
201	Profit after tax attributable to the Parent Company's owners		301,913,007,785	304,323,984,153	717,913,080,469	598,943,392,058
202	Profit after tax attributable to reserves					
203	Profit after tax attributable to non-controlling interest		(299,334,321)	(621,875,614)	(903,225,925)	(1,278,016,606)

2nd Quarter of 2018 CONSOLIDATED INCOME STATEMENT (continued)
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
300	XII. OTHER COMPREHENSIVE INCOME AFTER TAX					
301	1. Gain/(loss) from revaluation of AFS financial assets	40	(70,236,689,453)	95,861,188,606	(192,181,225,062)	340,998,046,562
400	TOTAL OTHER COMPREHENSIVE INCOME		(70,236,689,453)	95,861,188,606	(192,181,225,062)	340,998,046,562
401	Other comprehensive income attributable to the Parent Company's owners					
402	Other comprehensive income attributable to non-controlling interest					
500	XIII. NET INCOME APPROPRIATED TO ORDINARY SHAREHOLDERS					
501	Earnings per share (VND/share)					

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27 July 2018

Ms. Hoang Thi Minh Thuy
Chief Accountant

Mr. Nguyen Hong Nam
Deputy Chief Executive Officer

2nd Quarter of 2018 CONSOLIDATED CASH FLOW STATEMENT
for the six-month period ended 30 June 2018

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	I. CASH FLOWS FROM OPERATING ACTIVITIES			
01	1. Profit before tax		885,847,707,321	734,958,535,845
02	2. Adjustments for:		(604,218,184,691)	(295,310,935,980)
03	Depreciation and amortization expense		11,666,932,976	9,470,833,011
04	Provisions		(163,249,298)	(147,407,618)
05	(Gain)/Loss from changes in unrealised foreign exchange rate		(201,922,306)	441,290,256
06	Interest expenses		245,157,263,618	152,340,376,086
07	Gain from investment activities		(436,757,777,294)	(203,516,594,932)
08	Accrued interest income		(425,681,596,517)	(253,805,985,986)
09	Other adjustments		1,762,164,130	(93,446,797)
10	3. Increase in non-monetary expenses		306,623,734,515	98,785,279,394
11	Loss from revaluation of financial assets at FVTPL		301,123,038,012	108,257,624,921
13	(Reversal of provision)/ Loss from impairment of loans		5,500,696,503	(10,940,429,858)
14	Loss from revaluation of AFS financial assets arising from reclassification		-	1,468,084,331
18	4. Decrease in non-monetary income		(139,458,882,011)	(292,115,975,267)
19	Gain from revaluation of financial assets at FVTPL		(101,633,259,471)	(210,462,531,993)
20	Gain from revaluation of AFS financial assets arising from reclassification		(37,825,622,540)	(81,653,443,274)
30	Operating profit before changes in working capital		448,794,375,134	246,316,903,992
31	Increase/ (decrease) in financial assets at FVTPL		(257,422,993,926)	155,884,730,499
32	Increase/ (decrease) in HTM investments		(551,437,978,482)	412,570,476,084
33	Increase/ (decrease) in loans		(120,492,604,277)	(416,537,405,481)
34	Increase/ (decrease) in AFS financial assets		(238,368,794,832)	29,440,322,404
35	(Increase)/ decrease in receivables from disposal of financial assets		24,146,605,500	47,601,715,600
37	(Increase)/decrease in receivables from services provided by the Company		22,924,420,820	1,721,501,103
39	(Increase)/ decrease in other receivables		20,757,848,933	(3,636,802,760)
40	Increase/ (decrease) in other assets		116,249,317,358	(76,700,735,981)
41	Increase/ (decrease) in payable expenses (excluding interest expenses)		34,372,413,063	7,620,364,486
42	Increase/ (decrease) prepaid expenses		(5,950,966,429)	(11,345,899,553)
43	Current income tax paid		(190,127,422,352)	(113,706,832,129)
44	Interest expenses paid		(222,838,102,844)	(151,276,922,762)
46	Increase/ (decrease) in trade payables		1,692,123,755	(5,170,958,304)
47	Increase/(decrease) in employees benefits		(1,516,700)	(156,768,000)
48	Increase/(decrease) in statutory obligations		(17,091,988,830)	4,153,500,893
49	Increase/ (decrease) in payables to employees		(14,346,299,668)	(257,272,462)
51	Increase/ (decrease) in other payables		591,093,213,288	81,333,511,412
52	Other receipts from operating activities		423,409,565,517	253,885,874,686
	- Interest received		423,409,565,517	253,769,132,986
	- Other receipts		-	116,741,700
53	Other payments for operating activities		(43,578,317,950)	(25,098,068,664)
60	Net cash flows from/(used in) operating activities		21,782,897,078	436,641,235,063

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF CASH FLOWS (continued)
for the six-month period ended 30 June 2018

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	II. CASH FLOWS FROM INVESTING ACTIVITIES			
61	Purchase and construction of fixed assets, investment properties and other long-term assets		(34,109,447,725)	(16,821,385,371)
62	Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets		207,034,565,670	-
63	Cash payments for investment in subsidiaries, associates, joint ventures and other investments		(3,308,690,687,304)	(3,127,000,000,000)
64	Cash receipt from capital withdrawal from subsidiaries, associates, joint ventures and other investments		2,695,372,080,000	1,690,100,000,000
65	Dividends from long-term investments received		236,701,747,502	171,802,563,750
70	Net cash flow used in investing activities		(203,691,741,857)	(1,281,918,821,621)
	III. CASH FLOWS FROM FINANCING ACTIVITIES			
71	Cash receipt from issuance of shares, or capital contributed by shareholders		113,767,095,785	397,000,000
72	Repayment of capital contributed by shareholders, repurchase of issued shares		(61,678,400)	-
73	Drawdown of borrowings		44,582,608,114,006	20,517,213,503,712
73.2	- Other borrowings		44,582,608,114,006	20,517,213,503,712
74	Repayment of borrowings		(44,015,355,270,386)	(19,159,269,613,915)
74.3	- Other borrowings		(44,015,355,270,386)	(19,159,269,613,915)
76	Dividends, profit distributed to shareholders		(141,722,000)	(393,320,000)
80	Net cash flow from financing activities		680,816,539,005	1,357,947,569,797

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF CASH FLOWS (continued)
for the six-month period ended 30 June 2018

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
90	NET INCREASE/(DECREASE) IN CASH DURING THE PERIOD		498,907,694,226	512,669,983,239
101	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	5	345,985,713,191	308,564,964,313
101.1	Cash		231,375,853,648	200,205,959,021
101.2	Cash equivalents		114,481,402,776	107,413,029,168
102	Foreign exchange rate differences		128,456,767	945,976,125
103	CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5	844,893,407,417	821,234,947,553
103.1	Cash		213,727,723,113	489,868,225,238
103.2	Cash equivalents		629,403,520,174	331,223,642,251
104	Foreign exchange rate differences		1,762,164,130	143,080,064

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF CASH FLOWS (continued)
for the six-month period ended 30 June 2018

CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	I. Cash flows from brokerage and trust activities of the customers			
01	1. Cash receipts from disposal of brokerage securities of customers		162,664,814,455,247	65,773,271,649,464
02	2. Cash payments for acquisition of brokerage securities of customers		(123,255,230,249,635)	(65,128,053,795,539)
07	3. Cash receipts for settlement of securities transactions of customers		(41,704,149,404,660)	900,849,424,214
07.1	4. Investor's deposit at VSD		116,529,931,809	-
09	5. Cash payments for custodian fees of customers		(7,155,149,065)	(5,426,247,732)
12	6. Cash receipt from securities issuers		2,690,085,445,392	833,921,375,000
13	7. Cash payment to securities issuers		(1,473,667,151,131)	(1,096,617,818,036)
20	Net increase in cash during the period		(968,772,122,043)	1,277,944,587,371
30	II. Cash and cash equivalents of customers at the beginning of the year		4,016,678,482,634	1,630,987,771,952
31	Cash at banks at the beginning of the year:		4,016,678,482,634	1,630,987,771,952
32	- Investors' deposits managed by the Company for securities trading activities		3,980,030,174,992	1,616,354,145,533
33	- Investors' synthesizing deposits for securities trading activities		17,567,220,094	5,034,657,285
35	- Deposits of securities issuers		19,081,087,548	9,598,969,134

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF CASH FLOWS (continued)
for the six-month period ended 30 June 2018

CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS (continued)

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
40	III. Cash and cash equivalents of the customers at the end of the period (40 = 20 + 30)		3,047,906,360,591	2,908,932,359,323
41	Cash at banks at the end of the period:		3,047,906,360,591	2,908,932,359,323
42	- Investors' deposits managed by the Company for securities trading activities		2,995,261,394,867	2,885,789,316,948
43	- Investors' synthesizing deposits for securities trading activities		35,049,043,301	7,498,303,391
45	- Deposits of securities issuers		17,595,922,423	15,644,738,984

Ms. Nguyen Thi Hai Anh
Prepared by

Ms. Hoang Thi Minh Thuy
Chief Accountant

Mr. Nguyen Hong Nam
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

27 July 2018

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF CHANGES IN OWNERS' EQUITY
for the six-month period ended 30 June 2018

ITEMS	Notes	Beginning balance		Increase/(decrease)				Ending balance	
		01/01/2017	01/01/2018	Previous period		Current period		30/06/2017	30/06/2018
		VND	VND	Increase VND	Decrease VND	Increase VND	Decrease VND	VND	VND
A	B	1	2	3	4	5	6	7	8
I. CHANGES IN OWNERS' EQUITY									
1. Share capital		4,927,409,917,200	5,027,878,981,200	221,905,501	175,094,499	113,717,417,385	(12,000,000)	4,927,806,917,200	5,141,584,398,585
1.1. Ordinary share	29.2	4,900,636,840,000	5,000,636,840,000	-	-	-	-	4,900,636,840,000	5,000,636,840,000
1.2. Share premium		29,265,860,000	29,482,756,034	221,905,501	(34,000,000)	-	(12,000,000)	29,453,765,501	29,470,756,034
1.3. Convertible bond options		-	-	-	-	113,779,095,785	-	-	113,779,095,785
1.4. Treasury share		(2,492,782,800)	(2,240,614,834)	-	209,094,499	(61,678,400)	-	(2,283,688,301)	(2,302,293,234)
2. Charter capital supplementary reserve		311,560,605,893	355,412,398,796	43,851,792,903		56,644,766,511		355,412,398,796	412,057,165,307
3. Operational risk and financial reserve		227,053,011,209	270,904,804,112	43,851,792,903		56,644,766,511		270,904,804,112	327,549,570,623
4. Difference from revaluation of financial assets at fair value		652,792,875,374	637,896,244,067	456,537,105,559	(115,539,058,997)	15,531,856,773	(207,713,081,835)	993,790,921,937	445,715,019,005
5. Foreign exchange rate differences		34,056,420,954	33,179,513,213		(324,535,427)	4,094,177,414		33,731,885,527	37,273,690,627
6. Undistributed profit		1,674,837,853,151	2,212,624,960,292	727,080,455,770	(257,795,011,050)	997,254,456,804	(493,316,491,100)	2,144,123,297,870	2,716,562,925,996
6.1. Realized profit	29.1	1,727,170,255,230	2,235,685,451,553	525,931,899,261	(149,096,095,871)	895,062,643,017	(213,975,114,765)	2,104,006,058,620	2,916,772,979,805
6.2. Unrealized profit	29.1	(52,332,402,079)	(23,060,491,261)	201,148,556,508	(108,698,915,179)	102,191,813,787	(279,341,376,335)	40,117,239,249	(200,210,053,809)
7. Non-controlling interest		79,101,184,212	78,352,794,222		(1,278,016,607)		(10,303,225,925)	77,823,167,605	68,049,568,297
TOTAL		7,906,811,867,993	8,616,249,695,902	1,271,543,052,636	(374,761,527,582)	1,243,887,441,398	(711,344,798,860)	8,803,593,393,047	9,148,792,338,441

2nd Quarter of 2018 CONSOLIDATED STATEMENT OF CHANGES IN OWNERS' EQUITY (continued)
for the fiscal year ended 30 June 2018

Items	Notes	Beginning balance		Increase/(Decrease)				Ending balance	
		01/01/2017	01/01/2018	Previous period		Current period		30/06/2017	30/06/2018
				Increase	Decrease	Increase	Decrease		
		VND	VND	VND	VND	VND	VND	VND	VND
A	B	1	2	3	4	5	6	7	8
II. OTHER COMPREHENSIVE INCOME									
1. Gain/(loss) from revaluation of AFS financial assets	39	652,792,875,374	637,896,244,067	456,537,105,559	(115,539,058,997)	15,531,856,773	(207,713,081,835)	993,790,921,937	445,715,019,005
TOTAL		652,792,875,374	637,896,244,067	456,537,105,559	(115,539,058,997)	15,531,856,773	(207,713,081,835)	993,790,921,937	445,715,019,005

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Ho Chi Minh City, Vietnam

27 July 2018