

2nd Quarter of 2018 SEPARATE STATEMENT OF FINANCIAL POSITION  
as at 30 June 2018

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
<b>100</b>	<b>A. CURRENT ASSETS</b>		<b>18,841,577,411,744</b>	<b>16,827,805,856,103</b>
<b>110</b>	<b>I. Financial assets</b>		<b>18,819,936,954,257</b>	<b>16,693,828,639,595</b>
111	1. Cash and cash equivalents	5	536,010,005,476	103,783,162,949
111.1	1.1. Cash		35,996,307,221	103,783,162,949
111.2	1.2. Cash equivalents		500,013,698,255	-
112	2. Financial assets at fair value through profit and loss (FVTPL)	7.1	1,633,825,835,727	1,428,847,668,700
113	3. Held-to-maturity (HTM) investments	7.3	9,316,377,561,252	7,882,154,213,938
114	4. Loans	7.4	5,884,564,934,375	5,764,072,330,098
115	5. Available-for-sale (AFS) financial assets	7.2	1,404,390,871,300	1,438,705,918,000
116	6. Provision for impairment of financial assets and mortgage assets	8	(28,572,274,003)	(23,071,577,500)
117	7. Receivables		5,962,428,570	27,841,653,070
117.1	7.1. Receivables from disposal of financial assets	9	2,531,847,570	26,678,453,070
117.2	7.2. Receivables and accruals from dividend and interest income	9	3,430,581,000	1,163,200,000
117.3	7.2.1. Receivables from due dividend and interest income		-	-
117.4	7.2.2. Accruals for undue dividend and interest income		3,430,581,000	1,163,200,000
118	8. Advances to suppliers	9	24,301,345,612	17,069,462,403
119	9. Receivables from services provided by the Company	9	17,410,528,802	43,720,116,252
122	10. Other receivables	9	40,804,360,811	26,007,584,648
129	11. Provision for impairment of receivables	9	(15,138,643,665)	(15,301,892,963)
<b>130</b>	<b>II. Other current assets</b>	<b>10</b>	<b>21,640,457,487</b>	<b>133,977,216,508</b>
131	1. Advances		3,164,404,400	8,887,124,630
132	2. Tools and supplies		1,115,586,743	53,710,015
133	3. Short-term prepaid expenses		12,994,752,084	9,234,893,747
134	4. Short-term deposits, collaterals and pledges		976,778,960	826,778,960
137	5. Other current assets		3,388,935,300	114,974,709,156

2nd Quarter of 2018 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 June 2018

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance VND</i>	<i>Opening balance VND</i>
<b>200</b>	<b>B. NON-CURRENT ASSETS</b>		<b>1,127,293,579,758</b>	<b>1,417,592,466,761</b>
<b>210</b>	<b>I. Long-term financial assets</b>		<b>848,329,644,151</b>	<b>1,051,305,755,535</b>
212	1. Investments	11	848,329,644,151	1,051,305,755,535
212.1	1.1. HTM investments		-	130,424,472,600
212.2	1.2. Investments in subsidiaries		304,400,000,000	342,000,000,000
212.3	1.3. Investment in associates		543,929,644,151	578,881,282,935
<b>220</b>	<b>II. Fixed assets</b>		<b>113,549,948,573</b>	<b>160,717,459,414</b>
221	1. Tangibles fixed assets	12	75,417,354,596	32,884,324,482
222	1.1. Cost		157,244,839,319	114,066,413,782
223a	1.2. Accumulated depreciation		(81,827,484,723)	(81,182,089,300)
227	2. Intangible fixed assets	13	38,132,593,977	127,833,134,932
228	2.1. Cost		99,016,811,486	185,797,815,306
229a	2.2. Accumulated amortisation		(60,884,217,509)	(57,964,680,374)
<b>230</b>	<b>III. Investment properties</b>		-	-
<b>240</b>	<b>IV. Construction in progress</b>	<b>14</b>	<b>3,912,317,064</b>	<b>47,154,474,755</b>
<b>250</b>	<b>V. Other long-term assets</b>		<b>161,501,669,970</b>	<b>158,414,777,057</b>
251	1. Long-term deposits, collaterals and pledges		22,742,565,966	19,401,533,466
252	2. Long-term prepaid expenses	15	36,335,883,126	33,124,124,653
253	3. Deferred income tax assets	16.1	67,423,220,878	70,889,118,938
254	4. Payment for Settlement Assistance Fund	17	20,000,000,000	20,000,000,000
255	5. Other long-term assets		15,000,000,000	15,000,000,000
<b>260</b>	<b>VI. Provision for impairment of long-term assets</b>		-	-
<b>270</b>	<b>TOTAL ASSETS</b>		<b>19,968,870,991,502</b>	<b>18,245,398,322,864</b>

2nd Quarter of 2018 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 June 2018

Code	ITEMS	Notes	Ending balance VND	Opening balance VND
<b>300</b>	<b>C. LIABILITIES</b>		<b>11,254,201,272,979</b>	<b>10,093,548,452,074</b>
<b>310</b>	<b>I. Current liabilities</b>		<b>10,091,076,043,744</b>	<b>9,348,287,410,352</b>
311	1. Short-term borrowings and financial leases	19	8,344,419,603,089	8,503,887,663,684
312	1.1. Short-term borrowings		8,344,419,603,089	8,503,887,663,684
316	2. Short-term bonds	20	459,981,666,659	199,871,666,661
318	3. Payables for securities trading activities	22	13,698,063,300	-
320	4. Short-term trade payables	23	8,030,282,643	10,609,963,320
321	5. Short-term advance from customers		56,492,351,923	5,119,599,349
322	6. Statutory obligation	24	109,199,962,552	123,658,717,223
323	7. Payables to employees		24,776,249,593	38,722,549,261
324	8. Employee benefits		7,781,547	9,298,247
325	9. Short-term accrued expenses	25	131,046,902,021	93,013,579,468
327	10. Short-term unearned revenue		-	-
329	11. Other short-term payables	26	718,908,930,692	188,465,511,079
331	12. Bonus and welfare fund		224,514,249,725	184,928,862,060
<b>340</b>	<b>II. Non-current liabilities</b>		<b>1,163,125,229,235</b>	<b>745,261,041,722</b>
345	1. Convertible bonds	21	1,050,558,713,450	-
346	2. Long-term bonds	20	-	569,300,000,000
348	3. Long-term advances from customers		1,556,271,568	-
356	4. Deferred income tax payables	16.2	111,010,244,217	175,961,041,722
<b>400</b>	<b>D. OWNERS' EQUITY</b>		<b>8,714,669,718,523</b>	<b>8,151,849,870,790</b>
<b>410</b>	<b>I. Owners' equity</b>	<b>27</b>	<b>8,714,669,718,523</b>	<b>8,151,849,870,790</b>
411	1. Share capital		5,141,584,398,585	5,027,878,981,200
411.1	1.1. Capital contribution		5,000,636,840,000	5,000,636,840,000
411.1a	a. Ordinary shares		5,000,636,840,000	5,000,636,840,000
411.2	1.2. Share premium		29,470,756,034	29,482,756,034
411.3	1.3. Convertible bond options		113,779,095,785	-
411.5	1.4. Treasury shares		(2,302,293,234)	(2,240,614,834)
412	2. Difference from revaluation of assets at fair value	28.2	395,179,611,535	574,216,049,874
414	3. Charter capital supplementary reserve		409,057,165,307	352,412,398,796
415	4. Operational risk and financial reserve		324,549,570,623	267,904,804,112
417	5. Undistributed profit		2,444,298,972,473	1,929,437,636,808
417.1	5.1 Realized profit	27.1	2,643,293,921,069	1,953,454,426,782
417.2	5.2 Unrealized profit	27.1	(198,994,948,596)	(24,016,789,974)
<b>420</b>	<b>II. Other sources and funds</b>		<b>-</b>	<b>-</b>
<b>440</b>	<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>		<b>19,968,870,991,502</b>	<b>18,245,398,322,864</b>

2nd Quarter of 2018 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 June 2018

**OFF-BALANCE SHEET ITEMS**

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance</i>	<i>Opening balance</i>
	<b>A. ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER AGREEMENTS</b>			
005	Foreign currencies <i>USD</i>		-	-
006	Outstanding shares (number of shares)		499,847,842	499,849,370
007	Treasury shares (number of shares)		215,842	214,314
008	Financial assets listed/registered for trading at Vietnam Securities Depository of the Company (VND)		827,943,780,000	881,101,020,000
009	Non-traded financial assets deposited at Vietnam Securities Depository of the Company (VND)		10,486,130,000	10,485,780,000
010	Awaiting financial assets of the Company (VND)		3,513,420,000	5,520,000
012	Financial assets which have not been deposited at Vietnam Securities Depository of the Company (VND)		628,022,110,000	380,192,020,000
013	Entitled financial assets of the Company (VND)		1,170,000	660,000
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b>			
021	Financial assets listed/registered at Vietnam Securities Depository of investors (VND)		38,613,404,310,000	33,276,995,380,000
021.1	<i>Unrestricted financial assets</i>		32,630,688,980,000	27,586,903,680,000
021.2	<i>Restricted financial assets</i>		705,190,820,000	572,565,500,000
021.3	<i>Mortgaged financial assets</i>		4,854,062,050,000	4,435,948,560,000
021.4	<i>Blocked financial assets</i>		151,019,260,000	30,525,850,000
021.5	<i>Financial assets awaiting for settlement</i>		272,443,200,000	651,051,790,000

2nd Quarter of 2018 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 June 2018

**OFF-BALANCE SHEET ITEMS** (continued)

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance VND</i>	<i>Opening balance VND</i>
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b> (continued)			
022	Non-traded financial assets deposited at Vietnam Securities Depository of the Company ("VSD")		1,591,667,580,000	1,537,141,910,000
022.1	<i>Unrestricted and non-traded financial assets deposited at VSD</i>		<i>1,126,076,920,000</i>	<i>1,382,746,250,000</i>
022.2	<i>Restricted and non-traded financial assets deposited at VSD</i>		<i>52,756,010,000</i>	<i>52,256,010,000</i>
022.3	<i>Mortgaged and non-traded financial assets deposited at VSD</i>		<i>102,139,650,000</i>	<i>102,139,650,000</i>
022.4	<i>Blocked and non-traded financial assets deposited at VSD</i>		<i>310,695,000,000</i>	-
023	Financial assets awaiting for arrival of investors		357,880,950,000	558,055,700,000
024b	Financial assets unlisted/unregistered at VSD of investors		28,073,230,000	587,746,830,000
025	Entitled financial assets of investors		289,289,340,000	20,760,290,000
026	Investors' deposits		3,047,906,360,591	4,016,678,482,634
027	Investors' deposits for securities trading activities managed by the Company		2,733,656,414,011	3,834,955,125,947
027.1	Investors' deposits at VSD		261,604,980,856	145,075,049,045
028	Investors' synthesizing deposits for securities trading activities		35,049,043,301	17,567,220,094
030	Deposits of securities issuers		17,595,922,423	19,081,087,548
031	Payables to investors - investors' deposits for securities trading activities managed by the Company		2,995,261,394,867	3,980,030,174,992
031.1	<i>Payables to domestic investors for securities trading activities managed by the Company</i>		<i>2,841,071,962,213</i>	<i>3,834,932,579,377</i>
031.2	<i>Payables to foreign investors for securities trading activities managed by the Company</i>		<i>154,189,432,654</i>	<i>145,097,595,615</i>

2nd Quarter of 2018 SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 June 2018

**OFF-BALANCE SHEET ITEMS** (continued)

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance VND</i>	<i>Opening balance VND</i>
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b> (continued)			
032	Payables to securities issuers		102,191,060	17,697,679,784
035	Dividend, bond principal and interest payables		17,493,731,363	1,383,407,764

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Ms. Nguyen Thi Hai Anh  
Prepared by

\_\_\_\_\_  
Ms. Hoang Thi Minh Thuy  
Chief Accountant

\_\_\_\_\_  
Mr. Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

19 July 2018

Saigon Securities Incorporation

B02a-CTCK

2nd Quarter of 2018 SEPARATE INCOME STATEMENT (continued)  
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	<b>I. OPERATING INCOME</b>					
01	1. Gain from financial assets at fair value through profit and loss (FVTPL)		117,339,294,772	198,764,635,927	373,784,380,532	339,716,659,537
01.1	1.1 Gain from disposal of financial assets at FVTPL	28.1	67,400,415,466	45,687,331,860	245,581,835,910	117,739,140,894
01.2	1.2 Gain from revaluation of financial assets at FVTPL	28.2	34,888,246,403	140,936,101,017	101,277,206,119	209,834,181,993
01.3	1.3 Dividend, interest income from financial assets at FVTPL	28.3	15,050,632,903	12,141,203,050	26,925,338,503	12,143,336,650
02	2. Gain from held-to-maturity (HTM) investments	28.3	163,535,532,974	102,922,269,194	310,091,801,832	198,979,211,996
03	3. Gain from loans and receivables	28.3	201,043,550,028	124,786,602,624	381,288,482,014	237,338,433,836
04	4. Gain from available-for-sale (AFS) financial assets	28.3	26,541,471,951	34,549,927,265	53,176,934,137	85,913,349,974
06	5. Revenue from brokerage services		340,329,901,340	185,862,004,822	710,119,796,563	301,194,638,044
07	6. Revenue from underwriting and issuance agency services		75,000,000	-	75,000,000	6,250,000,000
08	7. Revenue from securities investment advisory services		1,474,062,125	1,172,394,841	15,768,397,167	1,383,619,162
09	8. Revenue from securities custodian services		4,230,297,433	2,976,361,575	7,669,749,988	6,279,637,035
10	9. Revenue from financial advisory services		13,755,476,073	8,781,030,300	18,992,051,572	14,314,393,938
11	10. Revenue from other operating activities	30	2,585,317,811	22,444,057,269	6,009,392,608	25,050,087,976
20	<b>Total operating revenue</b>		<b>870,909,904,507</b>	<b>682,259,283,817</b>	<b>1,876,975,986,413</b>	<b>1,216,420,031,498</b>

Saigon Securities Incorporation

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2nd Quarter of 2018 SEPARATE INCOME STATEMENT (continued)  
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	<b>II. OPERATING EXPENSES</b>					
21	1. Loss from financial assets at fair value through profit and loss (FVTPL)		210,121,344,387	66,313,987,290	361,925,569,471	128,853,125,407
21.1	1.1 Loss from disposal of financial assets at FVTPL	28.1	50,354,354,901	10,511,393,124	62,932,473,205	20,324,567,375
21.2	1.2 Loss from revaluation of financial assets at FVTPL	28.2	159,454,683,072	55,565,013,078	298,413,474,454	108,168,106,921
21.3	1.3 Transaction costs of acquisition of financial assets at FVTPL		312,306,414	237,581,088	579,621,812	360,451,111
23	2. Loss from revaluation of AFS financial assets arising from reclassification		-	-	-	1,468,084,331
24	3. Provision expense for diminution in value and impairment of financial assets and doubtful debts and borrowing costs of loans	29	(2,460,229,872)	(6,360,843,652)	38,578,521,566	(83,822,497,186)
26	4. Expenses for proprietary trading activities	33	4,152,462,344	26,989,997,756	7,535,792,824	50,078,196,762
27	5. Expenses for brokerage services	31	240,025,834,600	136,773,688,829	456,831,465,306	218,956,659,174
28	6. Expenses for underwriting and issuance agency services	31	-	-	-	110,277,956
29	7. Expenses for securities investment advisory services	31	4,761,767,130	5,221,636,496	9,856,294,257	9,000,893,732
30	8. Expenses for securities custodian services	31	5,520,131,943	4,625,660,457	10,752,364,196	8,620,069,351
31	9. Expenses for financial advisory services	31	4,716,424,915	4,244,669,644	11,594,491,102	16,448,830,251
32	10. Other operating expenses	31, 32	13,608,806,732	6,175,816,121	22,127,709,677	11,540,651,831
<b>40</b>	<b>Total operating expenses</b>		<b>480,446,542,179</b>	<b>243,984,612,941</b>	<b>919,202,208,399</b>	<b>361,254,291,609</b>

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2nd Quarter of 2018 SEPARATE INCOME STATEMENT (continued)  
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	<b>III. FINANCE INCOME</b>					
41	1. Realized and unrealized gain from changes in foreign exchange rates		17,397,824	25,127	35,162,897	25,127
42	2. Dividend from investment in subsidiaries, associates and interest income from demand deposits		14,017,599,881	79,836,992,167	24,198,847,563	95,267,237,982
43	3. Gain from disposal of investments in subsidiaries, associates and joint ventures		143,729,753,912	-	143,729,753,912	-
44	4. Other investment incomes		3,296,929,222		3,942,785,344	
<b>50</b>	<b>Total finance income</b>	<b>34</b>	<b>161,061,680,839</b>	<b>79,837,017,294</b>	<b>171,906,549,716</b>	<b>95,267,263,109</b>
	<b>IV. FINANCE EXPENSES</b>					
51	1. Realized and unrealized loss from changes in foreign exchange rates		146,719,929	681,602,065	552,852,983	686,641,784
52	2. Borrowing costs		128,793,724,295	75,878,112,208	244,847,263,620	152,205,376,088
53	3. Loss from disposal of investments in subsidiaries, associates and joint ventures		-	-	-	-
54	4. Reversal of provision for long-term financial investments		-	-	-	-
55	5. Other investment expenses		-	-	156,224,466	-
<b>60</b>	<b>Total finance expenses</b>	<b>35</b>	<b>128,940,444,224</b>	<b>76,559,714,273</b>	<b>245,556,341,069</b>	<b>152,892,017,872</b>
<b>61</b>	<b>V. SELLING EXPENSES</b>		-	-	-	-
<b>62</b>	<b>VI. GENERAL AND ADMINISTRATIVE EXPENSES</b>	<b>36</b>	<b>29,104,495,533</b>	<b>40,184,318,850</b>	<b>66,577,151,959</b>	<b>68,028,376,455</b>
<b>70</b>	<b>VII. OPERATING PROFIT</b>		<b>393,480,103,410</b>	<b>401,367,655,047</b>	<b>817,546,834,702</b>	<b>729,512,608,671</b>

Saigon Securities Incorporation

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2nd Quarter of 2018 SEPARATE INCOME STATEMENT (continued)  
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
	<b>VIII. OTHER INCOME AND EXPENSES</b>					
71	Other income		1,406,039,887	918,225,093	56,508,228,456	1,395,367,786
72	Other expenses		2,174,088,721	3	2,178,330,107	105,892,213
<b>80</b>	<b>Total other operating profit</b>	<b>37</b>	<b>(768,048,834)</b>	<b>918,225,090</b>	<b>54,329,898,349</b>	<b>1,289,475,573</b>
<b>90</b>	<b>IX. PROFIT BEFORE TAX</b>		<b>392,712,054,576</b>	<b>402,285,880,137</b>	<b>871,876,733,051</b>	<b>730,802,084,244</b>
91	Realized profit		517,359,456,983	317,356,082,454	1,068,993,185,358	629,577,299,428
92	Unrealized profit		(124,647,402,407)	84,929,797,683	(197,116,452,307)	101,224,784,816
<b>100</b>	<b>X. CORPORATE INCOME TAX (CIT) EXPENSES</b>	<b>38</b>	<b>72,464,996,513</b>	<b>62,683,501,166</b>	<b>164,423,191,249</b>	<b>128,426,804,172</b>
100.1	Current CIT expense	38.1	79,500,831,633	41,142,312,211	183,095,586,876	99,367,736,497
100.2	Deferred CIT (income)/expense	38.2	(7,035,835,120)	21,541,188,955	(18,672,395,627)	29,059,067,675
<b>200</b>	<b>XI. PROFIT AFTER TAX</b>		<b>320,247,058,063</b>	<b>339,602,378,971</b>	<b>707,453,541,802</b>	<b>602,375,280,072</b>

2nd Quarter of 2018 SEPARATE INCOME STATEMENT (continued)  
for the three-month period ended 30 June 2018

Code	ITEMS	Notes	2nd Quarter		Accumulated	
			Current year VND	Previous year VND	Current year VND	Previous year VND
<b>300</b>	<b>XII. OTHER COMPREHENSIVE INCOME AFTER TAX</b>		<b>(66,789,861,770)</b>	<b>91,002,613,605</b>	<b>(179,036,438,339)</b>	<b>316,454,247,701</b>
301	1. Gain/ (Loss) from revaluation of AFS financial assets	40	(66,789,861,770)	91,002,613,605	(179,036,438,339)	316,454,247,701
<b>400</b>	<b>TOTAL OTHER COMPREHENSIVE INCOME</b>		<b>(66,789,861,770)</b>	<b>91,002,613,605</b>	<b>(179,036,438,339)</b>	<b>316,454,247,701</b>

Ms. Nguyen Thi Hai Anh  
Prepared by

Ms. Hoang Thi Minh Thuy  
Chief Accountant

Mr. Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

19 July 2018

2nd Quarter of 2018 SEPARATE STATEMENT OF CASH FLOW  
for the six-month period ended 30 June 2018

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	<b>I. CASH FLOWS FROM OPERATING ACTIVITIES</b>			
01	<b>1. Profit before tax</b>		<b>871,876,733,051</b>	<b>730,802,084,244</b>
02	<b>2. Adjustments for:</b>		<b>(616,210,257,344)</b>	<b>(339,322,260,406)</b>
03	Depreciation and amortization expense		7,466,645,832	4,739,681,083
04	Provisions		(163,249,298)	(147,407,618)
05	(Gain)/Loss from changes in unrealised foreign exchange rate		(19,816,028)	441,290,256
06	Interest expenses		245,157,263,618	152,340,376,086
07	Gain from investment activities		(444,838,133,951)	(242,954,523,027)
08	Accrued interest income		(423,812,967,517)	(253,741,677,186)
09	Other adjustments		-	-
10	<b>3. Increase in non-monetary expenses</b>		<b>303,914,170,957</b>	<b>98,695,761,394</b>
11	Loss from revaluation of financial assets at FVTPL		298,413,474,454	108,168,106,921
13	(Reversal of provision)/ Loss from impairment of loans		5,500,696,503	(10,940,429,858)
14	Loss from revaluation of AFS financial assets arising from reclassification		-	1,468,084,331
16	Provision expenses for long-term financial investment		-	-
18	<b>4. Decrease in non-monetary income</b>		<b>(138,854,993,256)</b>	<b>(291,487,625,267)</b>
19	Gain from revaluation of financial assets at FVTPL		(101,277,206,119)	(209,834,181,993)
20	Gain from revaluation of AFS financial assets arising from reclassification		(37,577,787,137)	(81,653,443,274)
30	<b>Operating profit before changes in working capital</b>		<b>420,725,653,408</b>	<b>198,687,959,965</b>
31	Increase/ (decrease) in financial assets at FVTPL		(252,465,123,193)	155,884,730,499
32	Increase/ (decrease) in HTM investments		(551,437,978,482)	412,569,793,297
33	Increase/ (decrease) in loans		(120,492,604,277)	(416,537,405,481)
34	Increase/ (decrease) in AFS financial assets		(235,890,627,429)	29,440,322,404
35	(Increase)/ decrease in receivables from disposal of financial assets		24,146,605,500	47,601,715,600
37	(Increase)/ decrease in receivables from services provided by the Company		26,309,587,450	(5,245,724,672)
39	(Increase)/ decrease in other receivables		20,889,787,493	(3,519,411,375)
40	Increase/ (Decrease) in other assets		116,246,617,358	(76,653,569,779)
41	Increase/ (decrease) in payable expenses (excluding interest expenses)		30,351,801,978	5,292,541,084
42	Increase/ (decrease) prepaid expenses		(6,971,616,810)	(8,992,151,367)
43	Current income tax paid		(180,985,673,124)	(101,743,874,418)
44	Interest expenses paid		(222,838,102,844)	(151,276,922,762)
45	Increase/ (decrease) in trade payables		(1,106,715,117)	(534,340,863)
46	Increase/(decrease) in welfare benefits		(1,516,700)	2,420,000
47	Increase/(decrease) in statutory obligation		(16,568,668,423)	3,204,427,911
48	Increase/ (decrease) in payables to employees		(13,946,299,668)	108,727,538
50	Increase/ (decrease) in other payables		583,914,150,817	89,442,929,252
51	Other receipts from operating activities		421,545,586,517	253,821,565,886
	- Interest received		421,545,586,517	253,704,824,186
	- Other receipts		-	116,741,700
52	Other payments for operating activities		(43,578,317,950)	(25,098,068,665)
60	<b>Net cash flows from/(used in) operating activities</b>		<b>(2,153,453,496)</b>	<b>406,455,664,054</b>

2nd Quarter of 2018 SEPARATE STATEMENT OF CASH FLOW (continued)  
for the six-month period ended 30 June 2018

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	<b>II. CASH FLOWS FROM INVESTING ACTIVITIES</b>			
61	Purchase and construction of fixed assets, investment properties and other long-term assets		(33,519,947,725)	(16,763,385,371)
62	Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets		163,731,212,545	-
63	Cash payments for investment in subsidiaries, associates, joint ventures and other investments		(3,308,690,687,304)	(3,127,000,000,000)
64	Cash receipt from capital withdrawal from subsidiaries, associates, joint ventures and other investments		2,695,372,080,000	1,690,100,000,000
65	Dividends from long-term investments received		236,671,099,502	234,358,401,990
<b>70</b>	<b>Net cash flow used in investing activities</b>		<b>(246,436,242,982)</b>	<b>(1,219,304,983,381)</b>
	<b>III. CASH FLOWS FROM FINANCING ACTIVITIES</b>			
71	Cash receipt from issuance of shares, or capital contributed by shareholders		113,767,095,785	397,000,000
72	Repayment of capital contributed by shareholders, repurchase of issued shares		(61,678,400)	-
73	Drawdown of borrowings		44,582,608,114,006	20,517,213,503,712
73.2	- Other borrowings		44,582,608,114,006	20,517,213,503,712
74	Repayment of borrowings		(44,015,355,270,386)	(19,159,269,613,915)
74.3	- Other repayment of borrowings		(44,015,355,270,386)	(19,159,269,613,915)
76	Dividends, profit distributed to shareholders		(141,722,000)	(393,320,000)
<b>80</b>	<b>Net cash flow from financing activities</b>		<b>680,816,539,005</b>	<b>1,357,947,569,797</b>

2nd Quarter of 2018 SEPARATE STATEMENT OF CASH FLOW (continued)  
for the six-month period ended 30 June 2018

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
<b>90</b>	<b>IV. NET INCREASE/ (DECREASE) IN CASH DURING THE PERIOD</b>		<b>432,226,842,527</b>	<b>545,098,250,470</b>
<b>101</b>	<b>V. CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR</b>	<b>5</b>	<b>103,783,162,949</b>	<b>79,916,652,448</b>
101.1	Cash		103,783,162,949	79,916,652,448
101.2	Cash equivalents		-	-
<b>103</b>	<b>VI. CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>5</b>	<b>536,010,005,476</b>	<b>625,014,902,918</b>
103.1	Cash		35,996,307,221	360,986,969,000
103.2	Cash equivalents		500,013,698,255	264,027,933,918

2nd Quarter of 2018 SEPARATE STATEMENT OF CASH FLOW (continued)  
for the six-month period ended 30 June 2018

**CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS**

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
	<b>I. Cash flows from brokerage and trust activities of the customers</b>			
01	1. Cash receipts from disposal of brokerage securities of customers		162,664,814,455,247	65,773,271,649,464
02	2. Cash payments for acquisition of brokerage securities of customers		(123,255,230,249,635)	(65,128,053,795,539)
07	3. Cash receipts for settlement of securities transactions of customers		(41,704,149,404,660)	900,849,424,214
07.1	4. Investor's deposit at VSD		116,529,931,809	
11	5.. Cash payments for custodian fees of customers		(7,155,149,065)	(5,426,247,732)
14	6. Cash receipt from securities issuers		2,690,085,445,392	833,921,375,000
15	7. Cash payment to securities issuers		(1,473,667,151,131)	(1,096,617,818,036)
<b>20</b>	<b>Net increase in cash during the period</b>		<b>(968,772,122,043)</b>	<b>1,277,944,587,371</b>
<b>30</b>	<b>II. Cash and cash equivalents of customers at the beginning of the year</b>		<b>4,016,678,482,634</b>	<b>1,630,987,771,952</b>
31	Cash at banks at the beginning of the year:		4,016,678,482,634	1,630,987,771,952
32	- Investors' deposits managed by the Company for securities trading activities		3,980,030,174,992	1,616,354,145,533
33	- Investors' synthesizing deposits for securities trading activities		17,567,220,094	5,034,657,285
35	- Deposits of securities issuers		19,081,087,548	9,598,969,134

2nd Quarter of 2018 SEPARATE STATEMENT OF CASH FLOW (continued)  
for the six-month period ended 30 June 2018

**CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS** (continued)

Code	ITEMS	Notes	Accumulated	
			Current year VND	Previous year VND
<b>40</b>	<b>III. Cash and cash equivalents of the customers at the end of the period (40 = 20 + 30)</b>		<b>3,047,906,360,591</b>	<b>2,908,932,359,323</b>
41	Cash at banks at the end of the period		3,047,906,360,591	2,908,932,359,323
42	Investors' deposits managed by the Company for securities trading activities		2,995,261,394,867	2,885,789,316,948
43	Investors' synthesizing deposits for securities trading activities		35,049,043,301	7,498,303,391
45	Deposits of securities issuers		17,595,922,423	15,644,738,984

\_\_\_\_\_  
Ms. Nguyen Thi Hai Anh  
Prepared by

\_\_\_\_\_  
Ms. Hoang Thi Minh Thuy  
Chief Accountant

\_\_\_\_\_  
Mr. Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

19 July 2018

2nd Quarter of 2018 SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY  
for the six-month period ended 30 June 2018

ITEMS	Notes	Opening balance		Increase/(Decrease)				Ending balance	
		01/01/2017	01/01/2018	Previous year		Current year		30/06/2017	30/06/2018
				Increase	Decrease	Increase	Decrease		
		VND	VND	VND	VND	VND	VND	VND	VND
A	B	1	2	3	4	5	6	7	8
<b>I. CHANGES IN OWNERS' EQUITY</b>									
1. Share capital		4,927,409,917,200	5,027,878,981,200	221,905,501	175,094,499	113,717,417,385	(12,000,000)	4,927,806,917,200	5,141,584,398,585
1.1. Ordinary share		4,900,636,840,000	5,000,636,840,000	-	-	-	-	4,900,636,840,000	5,000,636,840,000
1.2. Share premium		29,265,860,000	29,482,756,034	221,905,501	(34,000,000)	-	(12,000,000)	29,453,765,501	29,470,756,034
1.3. Convertible bond options		-	-	-	-	113,779,095,785	-	-	113,779,095,785
1.4. Treasury share		(2,492,782,800)	(2,240,614,834)	-	209,094,499	(61,678,400)	-	(2,283,688,301)	(2,302,293,234)
2. Charter capital supplementary reserve		308,560,605,893	352,412,398,796	43,851,792,903	-	56,644,766,511	-	352,412,398,796	409,057,165,307
3. Operational risk and financial reserve		224,053,011,209	267,904,804,112	43,851,792,903	-	56,644,766,511	-	267,904,804,112	324,549,570,623
4. Difference from revaluation of financial assets at fair value		598,524,068,082	574,216,049,874	431,821,902,700	(115,367,654,999)	15,259,488,773	(194,295,927,112)	914,978,315,783	395,179,611,535
5. Undistributed profit		1,514,002,652,921	1,929,437,636,808	710,984,677,249	(257,705,493,048)	984,077,923,040	(469,216,587,375)	1,967,281,837,122	2,444,298,972,473
5.1. Realized profit		1,566,631,698,318	1,953,454,426,782	510,464,470,741	(149,096,095,871)	882,431,700,424	(192,592,206,137)	1,928,000,073,188	2,643,293,921,069
5.2. Unrealized profit		(52,629,045,397)	(24,016,789,974)	200,520,206,508	(108,609,397,177)	101,646,222,616	(276,624,381,238)	39,281,763,934	(198,994,948,596)
<b>TOTAL</b>	<b>26</b>	<b>7,572,550,255,305</b>	<b>8,151,849,870,790</b>	<b>1,230,732,071,256</b>	<b>(372,898,053,548)</b>	<b>1,226,344,362,220</b>	<b>(663,524,514,487)</b>	<b>8,430,384,273,013</b>	<b>8,714,669,718,523</b>

2nd Quarter of 2018 SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY (continued)  
for the six-month period ended 30 June 2018

Items	Notes	Opening balance		Increase/(Decrease)				Ending balance	
		01/01/2017	01/01/2018	Previous year		Current year		30/06/2017	30/06/2018
				Increase	Decrease	Increase	Decrease		
		VND	VND	VND	VND	VND	VND	VND	VND
A	B	1	2	3	4	5	6	7	8
<b>II. OTHER COMPREHENSIVE INCOME</b>									
1. Gain/(Loss) from revaluation of AFS financial assets		598,524,068,082	574,216,049,874	431,821,902,700	(115,367,654,999)	15,259,488,773	(194,295,927,112)	914,978,315,783	395,179,611,535
<b>TOTAL</b>	<b>38</b>	<b>598,524,068,082</b>	<b>574,216,049,874</b>	<b>431,821,902,700</b>	<b>(115,367,654,999)</b>	<b>15,259,488,773</b>	<b>(194,295,927,112)</b>	<b>914,978,315,783</b>	<b>395,179,611,535</b>

Ms. Nguyen Thi Hai Anh  
Prepared by

Ms. Hoang Thi Minh Thuy  
Chief Accountant

Mr. Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

19 July 2018