

INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (continued)  
for the three-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Current year	Previous year (restated)	Current year	Previous year (restated)
	<b>I. OPERATING INCOME</b>					
01	1. Gain from financial assets at fair value through profit and loss (FVTPL)		298,703,749,196	128,817,995,250	607,077,581,465	468,023,446,744
01.1	a. Gain from disposal of financial assets at FVTPL	5.1	262,614,748,784	90,380,594,546	471,263,426,563	136,342,359,570
01.2	b. Gain from revaluation of financial assets at FVTPL	5.2	24,122,776,912	29,291,870,304	98,830,064,602	304,430,155,322
01.3	c. Dividend, interest income from financial assets at FVTPL	5.3	11,966,223,500	9,145,530,400	36,984,090,300	27,250,931,852
02	2. Gain from held-to-maturity (HTM) investments	5.3	100,121,923,822	50,192,335,852	250,011,330,803	125,908,263,075
03	3. Gain from loans and receivables	5.3	113,502,967,745	74,171,045,739	319,620,278,141	213,468,600,157
04	4. Gain from available-for-sale (AFS) financial assets	5.3	6,109,756,000	9,943,875,424	64,019,977,478	27,468,366,952
06	5. Revenue from brokerage services	5.4	124,288,922,312	82,465,891,936	295,822,127,111	214,627,329,513
07	6. Revenue from underwriting and issuance agent services	5.4	1,000,000,000	2,027,257,727	10,200,000,000	2,202,049,452
08	7. Revenue from advisory services	5.4	22,811,309,024	11,324,585,753	47,409,034,300	28,325,333,760
10	8. Revenue from securities custodian services	5.4	2,254,136,802	2,077,965,648	6,698,940,424	5,491,360,659
11	9. Revenue from other activities	5.4	19,381,116,167	11,751,333,509	32,901,797,748	41,454,246,626
<b>20</b>	<b>Total operating revenue</b>		<b>688,173,881,068</b>	<b>372,772,286,838</b>	<b>1,633,761,067,470</b>	<b>1,126,968,996,938</b>

INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (continued)  
for the three-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Current year	Previous year (restated)	Current year	Previous year (restated)
	<b>II. OPERATING EXPENSES</b>					
21	1. Loss from financial assets at fair value through profit and loss (FVTPL)		50,401,337,511	21,795,182,132	119,027,773,521	133,100,789,903
21.1	a. Loss from disposal of financial assets at FVTPL	5.1	3,383,471,883	7,613,728,231	6,537,947,820	44,158,854,965
21.2	b. Loss from revaluation of financial assets at FVTPL	5.2	46,687,925,612	14,181,453,901	111,680,531,940	88,941,934,938
21.2	c. Loss from revaluation of financial assets at FVTPL	6	329,940,016	-	809,293,761	-
23	2. Loss from loans and receivables		-	-	32,516,040,982	-
24	3. Loss from disposal of AFS financial assets		-	-	76,201,778	-
	<i>in which: loss from reclassification of AFS financial assets</i>		-	-	76,201,778	-
26	4. Expenses for proprietary trading activities		698,755,256	(1,139,059,554)	2,493,411,646	(96,373,679)
27	5. Expenses for brokerage services	7	93,808,932,988	61,453,127,398	238,603,536,677	170,991,030,633
28	6. Expenses for underwriting and issuance agent services		-	30,000,000	-	30,000,000
29	7. Expenses for advisory services	7	(1,212,817,820)	2,863,862,177	13,782,751,167	9,230,993,831
31	8. Expenses for securities custodian services	7	3,664,475,731	2,956,249,036	10,519,271,990	7,971,305,799
32	9. Expenses for other activities	7	15,270,870,171	14,387,677,317	42,932,307,135	44,273,319,217
<b>40</b>	<b>Total operating expenses</b>		<b>162,631,553,837</b>	<b>102,347,038,506</b>	<b>459,951,294,896</b>	<b>365,501,065,704</b>

INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (continued)  
for the three-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Current year	Previous year (restated)	Current year	Previous year (restated)
	<b>III. FINANCE INCOME</b>					
41	1. Realized and unrealized gain from changes in foreign exchange rates		3,627,967	58	65,975,908	739,008
42	2. Non-fixed dividend and interest income		6,340,712,212	7,099,020,135	16,782,794,825	28,710,973,243
43	3. Gain from disposal of investments in subsidiaries, associates and joint ventures		-	-	-	107,833,951,553
44	4. Other gain from investments (share of profit in associates)		19,148,853,340	(26,065,221,463)	59,893,429,333	17,927,072,973
<b>50</b>	<b>Total finance income</b>	<b>8</b>	<b>25,493,193,519</b>	<b>(18,966,201,270)</b>	<b>76,742,200,066</b>	<b>154,472,736,777</b>
	<b>IV. FINANCE EXPENSES</b>					
51	1. Realized and unrealized loss from changes in foreign exchange rates		111,919,616	3,606,614	128,700,748	14,267,399
52	2. Borrowing costs		75,797,280,760	30,896,110,769	199,513,870,787	77,500,926,644
<b>60</b>	<b>Total finance expenses</b>	<b>9</b>	<b>75,909,200,376</b>	<b>30,899,717,383</b>	<b>199,642,571,535</b>	<b>77,515,194,043</b>
<b>61</b>	<b>V. SELLING EXPENSES</b>		-	-		
<b>62</b>	<b>VI. GENERAL AND ADMINISTRATIVE EXPENSES</b>	<b>10</b>	<b>35,442,175,307</b>	<b>32,060,721,017</b>	<b>103,291,478,446</b>	<b>92,360,686,113</b>
<b>70</b>	<b>VII. OPERATING PROFIT</b>		<b>439,684,145,067</b>	<b>188,498,608,662</b>	<b>947,617,922,659</b>	<b>746,064,787,855</b>
	<b>VIII. OTHER INCOME AND EXPENSES</b>					
71	1. Other income		589,513,962	473,433,207	1,581,680,472	4,231,479,651
72	2. Other expenses		3,320,138	1,010,902	65,929,568	3,894,835
<b>80</b>	<b>Total other operating profit</b>	<b>11</b>	<b>586,193,824</b>	<b>472,422,305</b>	<b>1,515,750,904</b>	<b>4,227,584,816</b>

INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (continued)  
for the three-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Current year	Previous year (restated)	Current year	Previous year (restated)
<b>90</b>	<b>IX. PROFIT BEFORE TAX</b>		<b>440,270,338,891</b>	<b>188,971,030,967</b>	<b>949,133,673,563</b>	<b>750,292,372,671</b>
91	Realized profit		462,835,487,591	173,860,614,564	961,984,140,901	534,804,152,287
92	Unrealized profit		(22,565,148,700)	15,110,416,403	(12,850,467,338)	215,488,220,384
<b>100</b>	<b>X. CORPORATE INCOME TAX (CIT) EXPENSES</b>	<b>12</b>	<b>80,614,094,243</b>	<b>43,800,037,317</b>	<b>165,518,698,183</b>	<b>165,814,347,937</b>
100.1	Current CIT expense	12.1	79,881,183,448	53,812,482,621	172,365,219,225	123,078,595,597
100.2	Deferred CIT (income)/expense	12.2	732,910,795	(10,012,445,304)	(6,846,521,042)	42,735,752,340
<b>200</b>	<b>XI. PROFIT AFTER TAX</b>		<b>359,656,244,648</b>	<b>145,170,993,650</b>	<b>783,614,975,380</b>	<b>584,478,024,734</b>
201	Attributable to shareholders (*)		360,268,274,418	145,521,966,292	785,038,793,132	585,498,115,936
202	Profit after tax after appropriation to reserves					
203	Attributable to non-controlling interest		(612,029,770)	(350,972,642)	(1,423,817,752)	(1,020,091,202)

INTERIM CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (continued)  
for the three-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Current year	Previous year (restated)	Current year	Previous year (restated)
<b>300</b>	<b>XII. OTHER COMPREHENSIVE INCOME AFTER TAX</b>		<b>(577,333,222)</b>	<b>(3,031,885,521)</b>	<b>(469,732,934)</b>	<b>4,980,346,163</b>
302	Gain from revaluation of AFS financial assets		(577,333,222)	(3,031,885,521)	(469,732,934)	4,980,346,163
<b>400</b>	<b>Total comprehensive income</b>		<b>359,078,911,426</b>	<b>142,139,108,129</b>	<b>783,145,242,446</b>	<b>589,458,370,897</b>
401	Attributable to shareholders					
402	Attributable to other entities (if any)					
<b>500</b>	<b>XIII. NET INCOME PER SHARE</b>					
501	Earnings per share (VND/share)					

(\*): Attributable to shareholders before appropriation to reserves.

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Ho Chi Minh City, Vietnam  
28 October 2016

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION  
as at 30 September 2016

Unit: VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
<b>100</b>	<b>A. CURRENT ASSETS</b>		<b>12,433,102,855,188</b>	<b>10,974,951,947,412</b>
<b>110</b>	<b>I. Financial assets</b>		<b>12,185,870,758,869</b>	<b>10,733,304,674,029</b>
111	1. Cash and cash equivalents	14	447,263,611,733	746,360,295,275
111.1	a. Cash		364,087,356,177	511,360,295,275
111.2	b. Cash equivalents		83,176,255,556	235,000,000,000
112	2. Fair value through profit and loss (FVTPL) financial assets	16.1	1,336,936,052,161	1,088,372,380,148
113	3. Held-to-maturity (HTM) investments	16.2	5,677,834,948,259	4,431,399,641,147
114	4. Loans	16.3	3,982,582,192,817	3,634,072,568,580
115	5. Available-for-sale (AFS) financial assets	16.4	703,888,351,531	803,351,191,599
116	6. Provision for impairment of financial assets and mortgage assets	16.5	(31,150,434,842)	-
117	7. Receivables	17	17,747,267,370	7,701,827,470
117.1	a. Receivables from disposal of financial assets		12,201,073,370	2,531,847,570
117.2	b. Receivables and accruals from dividend and interest income		5,546,194,000	5,169,979,900
117.3	- Receivables from due dividend and interest income		133,000,000	133,000,000
117.3.1	In which: Doubtful receivables from dividend and interest income which have been due but not yet received		133,000,000	133,000,000
117.4	- Accruals for dividend and interest income		5,413,194,000	5,036,979,900
119	8. Receivables from services provided by the Company	17	12,660,098,211	9,353,388,977
122	9. Other receivables	17	42,905,389,728	16,124,492,793
129	10. Provision for impairment of receivables	17	(4,796,718,099)	(3,431,111,960)
<b>130</b>	<b>II. Other current assets</b>	<b>18</b>	<b>247,232,096,319</b>	<b>241,647,273,383</b>
131	1. Advances		10,533,966,377	3,278,848,232
133	2. Short-term prepaid expenses		6,418,610,199	8,548,603,317
134	3. Short-term deposits, collaterals and pledges		751,368,650	851,648,005
135	4. Other current assets		229,528,151,093	228,968,173,829

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

Unit: VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
<b>200</b>	<b>B. NON-CURRENT ASSETS</b>		<b>1,482,188,300,903</b>	<b>1,178,479,650,116</b>
<b>210</b>	<b>I. Long-term financial assets</b>		<b>983,278,344,992</b>	<b>687,417,114,391</b>
212	1. Investments	16.7	983,278,344,992	687,417,114,391
212.1	- HTM financial investments		300,378,370,423	50,000,000,000
212.3	- Investments in associates		682,899,974,569	637,417,114,391
<b>220</b>	<b>II. Fixed assets</b>		<b>131,815,951,767</b>	<b>131,682,063,084</b>
221	1. Tangible fixed assets	19	13,579,081,775	14,797,817,761
222	- Cost		89,907,373,758	87,250,084,078
223a	- Accumulated depreciation		(76,328,291,983)	(72,452,266,317)
227	2. Intangible fixed assets	20	118,236,869,992	116,884,245,323
228	- Cost		171,775,546,861	167,521,245,561
229a	- Accumulated depreciation		(53,538,676,869)	(50,637,000,238)
<b>230</b>	<b>III. Investment properties</b>	<b>21</b>	<b>258,393,799,683</b>	<b>268,409,921,032</b>
231	Cost		307,981,986,251	311,647,615,101
232a	Accumulated depreciation		(49,588,186,568)	(43,237,694,069)
<b>240</b>	<b>IV. Construction in progress</b>		<b>298,340,000</b>	<b>298,340,000</b>
<b>250</b>	<b>V. Other long-term assets</b>		<b>108,401,864,461</b>	<b>90,672,211,609</b>
251	1. Long-term deposits, collaterals and pledges		17,889,064,633	17,287,240,210
252	2. Long-term prepaid expenses	22	13,926,320,029	2,405,087,368
253	3. Deferred income tax asset	23	56,586,479,799	50,979,884,031
254	4. Payment for Settlement Assistance Fund	24	20,000,000,000	20,000,000,000
<b>270</b>	<b>TOTAL ASSETS</b>		<b>13,915,291,156,091</b>	<b>12,153,431,597,528</b>

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

Unit: VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
<b>300</b>	<b>C. LIABILITIES</b>		<b>6,476,783,198,372</b>	<b>5,425,822,583,238</b>
<b>310</b>	<b>I. Current liabilities</b>			<b>4,702,545,475,813</b>
311	1. Short-term loans and financial leases	25	6,242,653,272,463	3,913,847,967,537
312	- Short-term loans		5,373,400,287,405	3,913,847,967,537
316	2. Short-term bonds	26	376,000,000,000	-
318	3. Payables for securities transaction activities	27	118,637,877,918	308,942,165,126
320	4. Short-term trade payables	28	1,567,224,638	4,847,340,451
321	5. Short-term advances from customers		5,524,283,169	4,893,483,331
322	6. Statutory obligations	29	97,549,567,796	91,848,160,110
323	7. Payables to employees		3,556,752,403	3,908,502,405
324	8. Employee benefits		53,043,602	6,742,952
325	9. Short-term accrued expenses	30	50,240,650,526	63,406,571,076
327	10. Short-term deferred income		169,961,213	-
329	11. Other current liabilities	31	64,006,472,882	194,911,136,262
331	12. Bonus and welfare fund	33	151,947,150,911	115,933,406,563
<b>340</b>	<b>II. Non-current liabilities</b>		<b>234,129,925,909</b>	<b>723,277,107,425</b>
346	1. Long-term bonds		199,596,666,666	687,500,000,000
351	2. Long-term deferred income	32	33,511,108,967	33,511,108,968
352	3. Long-term deposits, collaterals and pledges from others		449,323,692	453,246,599
356	4. Deferred income tax liability	23	572,826,584	1,812,751,858
<b>400</b>	<b>D. OWNERS' EQUITY</b>		<b>7,438,507,957,719</b>	<b>6,727,609,014,290</b>
<b>410</b>	<b>I. Owners' equity</b>	<b>34</b>	<b>7,438,507,957,719</b>	<b>6,727,609,014,290</b>
411	1. Share capital	34.2	4,820,899,676,819	4,825,142,703,161
411.1	- Contributed capital		4,800,636,840,000	4,800,636,840,000
411.1a	+ Common shares		4,800,636,840,000	4,800,636,840,000
411.2	- Share premium		29,285,860,000	29,285,860,000
411.4	- Other capital		(8,611,585,281)	(4,609,514,439)
411.5	- Treasury shares		(411,437,900)	(170,482,400)
412	2. Difference from revaluation of financial assets at fair value	34.2	(3,593,490,476)	(3,123,757,542)
413	3. Differences due to exchange rate		26,535,207,903	31,013,180,718
414	4. Charter capital supplementary reserve	34.2	311,560,605,893	268,076,952,217
415	5. Operational risk and financial reserve	34.2	227,053,011,209	183,569,357,533
417	6. Undistributed profit	34.1	1,976,336,401,757	1,341,790,215,838
417.1	- Unrealized profit		(199,099,735,393)	(186,249,268,054)
417.2	- Realized profit		2,175,436,137,150	1,528,039,483,892
418	7. Non-controlling interest		79,716,544,614	81,140,362,365
<b>420</b>	<b>II. Other sources and funds</b>		-	-
<b>440</b>	<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>		<b>13,915,291,156,091</b>	<b>12,153,431,597,528</b>
<b>450</b>	<b>PROFIT DISTRIBUTED TO SHAREHOLDERS</b>		-	-
451	Profit distributed to shareholders during the period		-	-

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

**OFF-BALANCE SHEET ITEMS***Unit: number of shares/VND*

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance</i>	<i>Beginning balance (restated)</i>
	<b>A. ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER AGREEMENTS</b>			
005	Foreign currencies (VND equivalent)		110,318,991,376	112,535,336,085
006	Outstanding shares (number of shares)		480,033,318	480,057,365
007	Treasury shares (number of shares)		30,366	6,319
008	Financial assets of the Company listed/registered at VSD (number of shares)		50,670,550	32,748,913
008.1	<i>Unrestricted financial assets</i>		7,692,207	14,403,247
008.3	<i>Mortgage financial assets</i>		42,926,443	18,342,666
008.5	<i>Financial assets awaiting settlement</i>		51,900	3,000
009	Non-traded financial assets deposited at VSD of the Company (number of shares)		828,870	1,542,885
009.1	<i>Unrestricted and non-traded financial assets deposited at VSD</i>		728,870	1,442,885
009.2	<i>Restricted and non-traded financial assets deposited at VSD</i>		100,000	100,000
010	Awaiting financial assets of the Company (number of shares)		551	158,755
012	Financial assets which have not been deposited at VSD of the Company (number of shares)		3,779,341	3,779,140
013	Entitled financial assets of the Company (number of shares)		7,975	176

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

## OFF-BALANCE SHEET ITEMS (continued)

Unit: number of shares

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b>			
021	Financial assets listed/registered at VSD of investors		2,522,973,782	2,149,265,402
021.1	Unrestricted financial assets		2,080,080,966	1,742,349,331
021.2	Restricted financial assets		100,632,421	74,857,105
021.3	Mortgage financial assets		302,154,776	274,176,432
021.4	Blocked financial assets		-	-
021.5	Financial assets awaiting settlement		40,105,619	57,882,534
021.6	Financial assets awaiting lending		-	-
022	Non-traded financial assets deposited at VSD		101,469,926	101,347,832
022.1	Unrestricted and non-traded financial assets deposited at VSD		85,056,215	52,706,023
022.2	Restricted and non-traded financial assets deposited at VSD		5,244,583	13,972,681
022.3	Mortgaged and non-traded financial assets deposited at VSD		11,169,128	34,669,128
023	Awaiting financial assets of investors		34,946,997	51,201,962
024	Financial assets unlisted/unregistered at VSD of investors		3,825,278	2,291,250
025	Entitled financial assets of investors		7,382,384	2,185,917

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

## OFF-BALANCE SHEET ITEMS (continued)

Unit: VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b> (continued)			
026	Investors' deposits		1,863,336,227,634	1,244,049,806,891
027	Investors' deposits for securities trading activities		1,862,295,893,180	1,241,656,219,531
027.1	<i>Investors' deposits managed by the Company for securities trading activities</i>		<i>1,854,520,159,918</i>	<i>1,239,463,316,338</i>
027.2	<i>Investors' deposits managed by commercial banks for securities trading activities</i>		<i>7,775,733,262</i>	<i>2,192,903,193</i>
029	Deposits of securities issuers		1,040,334,454	2,393,587,360
030	Payables to investors - investors' deposits for securities trading activities managed by the Company		1,854,520,159,918	1,239,463,316,338
030.1	<i>Payables to investors - domestic investors' deposits for securities trading activities managed by the Company</i>		<i>1,745,409,820,984</i>	<i>1,136,419,483,706</i>
030.2	<i>Payables to investors - foreign investors' deposits for securities trading activities managed by the Company</i>		<i>109,110,338,934</i>	<i>103,043,832,632</i>
031	Payables to investors - investors' deposits for securities trading activities managed by commercial banks		7,775,733,262	2,192,903,193
031.1	<i>Payables to investors - domestic investors' deposits for securities trading activities managed by commercial banks</i>		<i>168,099,656</i>	<i>56,841,750</i>
031.2	<i>Payables to investors - foreign investors' deposits for securities trading activities managed by commercial banks</i>		<i>7,607,633,606</i>	<i>2,136,061,443</i>

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

**OFF-BALANCE SHEET ITEMS** (continued)

*Unit: VND*

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance</i>	<i>Beginning balance (restated)</i>
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b> (continued)			
032	Payables to securities issuers		644,252,160	81,800,000
034	Investors' payables to the Company		3,982,582,192,817	3,349,821,357,080
035	Dividend, bond principal and interest payables		396,082,294	2,311,787,360

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Nguyen Thi Hai Anh  
Prepared by

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Hoang Thi Minh Thuy  
Chief Accountant

\_\_\_\_\_  
Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

28 October 2016

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS  
for the nine-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
	<b>I. CASH FLOWS FROM OPERATING ACTIVITIES</b>			
01	<b>1. Net profit before tax</b>		<b>949,133,673,563</b>	<b>750,292,372,671</b>
02	<b>2. Adjustments for:</b>			
03	Depreciation and amortization	19,20	(381,525,484,813)	(345,917,209,461)
04	Addition/(reversal) of provisions		13,850,946,467	16,036,683,631
06	Accrued expenses, prepaid expenses		32,516,040,981	(175,134,842)
07	Gain, loss from investments in subsidiaries, associates and other long-term investments		12,816,442,696	(3,632,513,860)
08	Accrued interest income		(218,300,647,707)	(173,365,909,097)
09	Other adjustments		(420,640,778,919)	(268,187,900,686)
	- Interest expenses		198,232,511,669	83,407,565,393
	- Other gain/loss		199,550,537,453	77,500,926,643
			(1,318,025,784)	5,906,638,750
10	<b>3. Increase in non-monetary expenses</b>		<b>111,756,733,718</b>	<b>88,941,934,938</b>
11	Loss from revaluation of financial assets at FVTPL		111,680,531,940	88,941,934,938
15	Impairment of AFS financial assets		76,201,778	-
20	<b>4. Decrease in non-monetary income</b>		<b>(98,830,064,601)</b>	<b>(304,430,155,324)</b>
21	Gain from revaluation of financial assets at FVTPL		(98,830,064,601)	(304,430,155,324)
30	<b>5. Changes in operating assets and liabilities</b>		<b>(290,382,581,824)</b>	<b>(780,917,717,322)</b>
31	Decrease/(Increase) in financial assets at FVTPL		(261,490,341,131)	(218,557,095,145)
32	Decrease in HTM financial assets		249,000,685,991	29,262,768,378
33	Increase in loans		(348,509,624,237)	(471,381,801,243)
34	Decrease in AFS financial assets		87,826,548,915	(115,046,444,298)
35	Increase in other assets		(17,209,851,362)	(5,195,145,014)
42	<b>6. Operating income before changes in working capital</b>		<b>290,152,276,043</b>	<b>(592,030,774,498)</b>
43	Increase in receivables from disposal of financial assets		(9,669,225,800)	(260,170,000)
45	Decrease in receivables from services provided by the Company		(3,319,868,139)	8,301,962,748
47	Decrease in other receivables		(2,326,325,808)	14,459,816,888
48	Decrease in trade payables		(3,263,779,985)	(2,247,200,388)
50	Decrease in statutory payables		(686,717,544)	(14,662,208,444)
51	(Decrease)/increase in other payables		(320,621,793,410)	(127,602,573,730)
52	Current income tax paid		(165,968,198,161)	(91,635,234,835)
53	Other receipts from operating activities		445,248,383,835	278,802,337,204
	Interest income receipt		431,414,690,035	278,799,112,204
	Other receipts		13,833,693,800	3,225,000
54	Other payments for operating activities		(263,891,964,861)	(85,141,458,347)
	Interest expenses paid		(225,936,234,033)	(44,891,145,522)
	Other payments		(37,955,730,828)	(40,250,312,825)
60	<b>Net cash flows (used in)/from operating activities</b>		<b>(34,347,213,830)</b>	<b>(612,015,503,402)</b>

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
	<b>II. CASH FLOWS FROM INVESTING ACTIVITIES</b>			
61	Purchase and construction of fixed assets, investment properties and other long-term assets		(31,596,693,811)	(4,655,161,079)
62	Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets		1,818,182	12,136,004
63	Cash payments for investment in subsidiaries, associates, joint ventures and other investments		(3,506,505,600,000)	(2,017,389,665,710)
64	Cash receipt from capital withdrawal from subsidiaries, associates, joint ventures and other investments		1,757,100,000,000	367,052,129,103
65	Interest and dividends from long-term investments received		168,531,486,549	95,466,210,104
<b>70</b>	<b>Net cash flow used in investing activities</b>		<b>(1,612,468,989,080)</b>	<b>(1,559,514,351,578)</b>
	<b>III. CASH FLOWS FROM FINANCING ACTIVITIES</b>			
71	Cash receipt from issuance of bonds, capital contributed from shareholders		-	52,517,860,000
72	Repayment of capital contributed by shareholders, repurchase of issued shares		(240,955,500)	(169,880,000)
73	Drawdown of borrowings		26,056,641,632,738	13,732,293,383,727
74	Repayment of borrowings		(24,708,589,312,870)	(12,013,870,840,020)
76	Dividends, profit distributed to shareholders		(91,845,000)	(116,724,000)
<b>80</b>	<b>Net cash flow from financing activities</b>		<b>1,347,719,519,368</b>	<b>1,770,653,799,707</b>

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
<b>90</b>	<b>NET DECREASE IN CASH DURING THE PERIOD</b>		<b>(299,096,683,542)</b>	<b>(400,876,055,273)</b>
<b>101</b>	<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	<b>14</b>	<b>746,360,295,275</b>	<b>1,007,648,569,007</b>
102	Cash at banks at the beginning of the period			
102.1	Cash at banks for operation of the Company		511,361,582,848	632,648,569,007
102.2	Cash equivalents		235,000,000,000	375,000,000,000
102.3	Foreign exchange differences		(1,287,573)	-
<b>103</b>	<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>14</b>	<b>447,263,611,733</b>	<b>606,772,513,734</b>
104	Cash at banks at the end of the period			
104.1	Cash at banks for operation of the Company		364,110,800,299	518,905,895,225
104.2	Cash equivalents		83,176,255,556	84,000,000,000
104.3	Foreign exchange differences		(23,444,122)	3,866,618,509

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

**CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS**

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
	<b>I. Cash flows from brokerage and trust activities of the customers</b>			
01	Cash receipt from disposal of securities on behalf of customers		58,992,414,004,966	38,723,794,068,752
02	Cash payment for acquisition of securities on behalf of customers		(62,976,375,424,471)	(41,457,006,686,264)
09	Cash receipt for settlement of securities transactions of customers (receipt/withdrawal)		5,999,811,753,865	3,989,249,136,247
11	Cash payment for custodian fees of customers		(7,171,531,946)	(12,508,428,550)
14	Cash receipt from securities issuers		94,724,878,200	573,493,923,870
15	Cash payment to securities issuers		(1,484,117,259,871)	(1,409,121,518,102)
<b>20</b>	<b>Net increase in cash during the period</b>		<b>619,286,420,743</b>	<b>407,900,495,953</b>
	<b>II. Cash and cash equivalents of customers at the beginning of the period</b>			
<b>30</b>	<b>Cash at banks at the beginning of the period:</b>		<b>1,244,049,806,891</b>	<b>945,003,315,997</b>
31	Cash at banks at the beginning of the period:		1,244,049,806,891	945,003,315,997
32	Investors' deposits managed by the Company		1,239,463,316,338	943,333,972,189
	<i>In which term deposits:</i>		-	-
33	Investors' deposits managed by commercial banks		2,192,903,193	810,026,688
	<i>In which term deposits:</i>		-	-
36	Deposits of securities issuers		2,393,587,360	859,317,120
	<i>In which term deposits:</i>		-	-

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
<b>40</b>	<b>III. Cash and cash equivalents of the customers at the end of the period (40 = 20 + 30)</b>		<b>1,863,336,227,634</b>	<b>1,352,903,811,950</b>
41	Cash at banks at the end of the period:		1,863,336,227,634	1,352,903,811,950
42	Investors' deposits managed by the Company for securities trading activities <i>In which term deposits:</i>		1,854,520,159,918	1,340,481,087,837
43	Investors' deposits managed by commercial banks for securities trading activities <i>In which term deposits:</i>		7,775,733,262	6,063,612,733
46	Deposits of securities issuers <i>In which term deposits:</i>		1,040,334,454	6,359,111,380
			-	-

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Nguyen Thi Hai Anh  
Prepared by

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Hoang Thi Minh Thuy  
Chief Accountant

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Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

28 October 2016

# Saigon Securities Incorporation

B04g-CTCK/HN

## INTERIM CONSOLIDATED STATEMENT OF CHANGES IN OWNERS' EQUITY for the nine-month period ended 30 September 2016

Unit: VND

ITEMS	Notes	Beginning balance (restated)		Increase/(Decrease)				Ending balance	
		1 January 2015	1 January 2016	Previous period		Current period		30 September 2015	30 September 2016
				Increase	Decrease	Increase	Decrease		
A	B	1	2	3	4	5	6	7	8
<b>I. CHANGES IN OWNERS' EQUITY</b>									
Share capital	34.2	3,875,960,835,783	4,825,142,703,161	1,191,940,900,000	(342,274,848,646)	(240,955,500)	(4,002,070,842)	4,725,626,887,137	4,820,899,676,819
Charter capital		300,000,000,000	300,000,000,000					300,000,000,000	300,000,000,000
Supplemental capital		3,237,949,420,000	4,500,636,840,000	1,162,687,420,000				4,400,636,840,000	4,500,636,840,000
Share premium		342,196,810,218	29,285,860,000	29,423,360,000	(342,270,310,218)			29,349,860,000	29,285,860,000
Other capital		(4,185,339,535)	(4,609,514,439)		(4,538,428)		(4,002,070,842)	(4,189,877,963)	(8,611,585,281)
Treasury share		(54,900)	(170,482,400)	(169,880,000)		(240,955,500)		(169,934,900)	(411,437,900)
Charter capital supplementary reserve	34.2	228,753,241,307	268,076,952,217	39,323,710,910		43,483,653,676		268,076,952,217	311,560,605,893
Operational risk and financial reserve fund	34.2	144,245,646,623	183,569,357,533	39,323,710,910		43,483,653,676		183,569,357,533	227,053,011,209
Difference from revaluation of AFS financial assets	34.2	(13,462,919,042)	(3,123,757,542)	11,573,842,962	(6,593,496,799)	405,717,376	(875,450,310)	(8,482,572,879)	(3,593,490,476)
Differences due to foreign exchange		-	31,013,180,718	31,017,061,856			(4,477,972,815)	31,017,061,856	26,535,207,903
Undistributed profit	34.2	1,455,453,294,270	1,341,790,215,838	674,756,155,389	(1,017,292,251,330)	896,719,325,063	(262,173,139,143)	1,112,917,198,329	1,976,336,401,757
Realized profit		1,923,556,624,130	1,528,039,483,892	370,326,000,067	(928,350,316,392)	797,889,260,461	(150,492,607,203)	1,365,532,307,805	2,175,436,137,150
Unrealized profit		(468,103,329,860)	(186,249,268,054)	304,430,155,322	(88,941,934,938)	98,830,064,602	(111,680,531,940)	(252,615,109,476)	(199,099,735,393)
Non-controlling interest		82,855,645,584	81,140,362,365		(1,028,899,164)		(1,423,817,751)	81,826,746,420	79,716,544,614
<b>TOTAL</b>		<b>5,773,805,744,525</b>	<b>6,727,609,014,290</b>	<b>1,987,935,382,027</b>	<b>(1,367,189,495,939)</b>	<b>983,851,394,291</b>	<b>(272,952,450,861)</b>	<b>6,394,551,630,613</b>	<b>7,438,507,957,719</b>

INTERIM CONSOLIDATED STATEMENT OF CHANGES IN OWNERS' EQUITY (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

ITEMS	Notes	Beginning balance (restated)		Increase/(Decrease)				Ending balance	
		1 January 2015	1 January 2016	Previous period		Current period		30 September 2015	30 September 2016
				Increase	Decrease	Increase	Decrease		
A	B	1	2	3	4	5	6	7	8
<b>II. OTHER COMPREHENSIVE INCOME</b>									
Loss from revaluation of AFS financial assets		(13,462,919,042)	(3,123,757,542)	11,573,842,962	(6,593,496,799)	405,717,376	(875,450,310)	(8,482,572,879)	(3,593,490,476)
<b>TOTAL</b>		<b>(13,462,919,042)</b>	<b>(3,123,757,542)</b>	<b>11,573,842,962</b>	<b>(6,593,496,799)</b>	<b>405,717,376</b>	<b>(875,450,310)</b>	<b>(8,482,572,879)</b>	<b>(3,593,490,476)</b>

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Nguyen Thi Hai Anh  
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28 October 2016