

## Saigon Securities Incorporation

B01g-CTCK

INTERIM SEPARATE STATEMENT OF COMPREHENSIVE INCOME (continued)  
for the three-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Curent year	Previous year	Curent year	Previous year
	<b>I. OPERATING INCOME</b>					
01	1. Gain from financial assets at fair value through profit and loss (FVTPL)		298,698,160,196	127,502,156,531	606,978,895,064	465,407,139,398
01.1	a. Gain from disposal of financial assets at FVTPL	5.1	262,614,748,784	89,064,755,827	471,263,426,563	133,797,052,224
01.2	b. Gain from revaluation of financial assets at FVTPL	5.2	24,117,187,912	29,291,870,304	98,807,477,601	304,430,155,322
01.3	c. Dividend, interest income from financial assets at FVTPL	5.3	11,966,223,500	9,145,530,400	36,907,990,900	27,179,931,852
02	2. Gain from held-to-maturity (HTM) investments	5.3	100,121,739,068	50,191,965,332	250,010,728,058	125,907,268,308
03	3. Gain from loans and receivables	5.3	113,502,967,745	74,171,045,739	319,620,278,141	213,468,600,157
04	4. Gain from available-for-sale (AFS) financial assets	5.3	6,109,756,000	9,943,875,424	63,958,549,978	27,468,366,952
06	5. Revenue from brokerage services	5.4	125,387,831,363	83,781,730,655	297,740,459,128	217,054,958,494
07	6. Revenue from underwriting and issuance agent services	5.4	1,000,000,000	2,027,257,727	10,200,000,000	2,202,049,452
08	7. Revenue from advisory services	5.4	21,296,016,931	11,324,585,753	44,301,049,653	28,325,333,760
10	8. Revenue from securities custodian services	5.4	2,254,136,802	2,077,965,648	6,698,940,424	5,491,360,659
11	9. Revenue from other activities	5.4	12,533,889,408	8,431,131,313	19,380,688,793	31,975,327,545
<b>20</b>	<b>Total operating revenue</b>		<b>680,904,497,513</b>	<b>369,451,714,122</b>	<b>1,618,889,589,239</b>	<b>1,117,300,404,725</b>
	<b>II. OPERATING EXPENSES</b>					
21	1. Loss from financial assets at fair value through profit and loss (FVTPL)		50,401,337,511	21,795,182,132	119,027,773,521	133,100,789,903
21.1	a. Loss from disposal of financial assets at FVTPL	5.1	3,383,471,883	7,613,728,231	6,537,947,820	44,158,854,965
21.2	b. Loss from revaluation of financial assets at FVTPL	5.2	46,687,925,612	14,181,453,901	111,680,531,940	88,941,934,938

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			Curent year	Previous year	Curent year	Previous year
21.2	c. Loss from revaluation of financial assets at FVTPL	6	329,940,016	-	809,293,761	-
21.3	d. Transaction costs of acquisition of financial assets at FVTPL		-	-	-	-
23	2. Loss from loans and receivables		-	-	32,516,041,030	-
24	3. Loss from disposal of AFS financial assets in which: loss from reclassification of AFS financial assets		-	-	76,201,778	-
			-	-	76,201,778	-
26	4. Expenses for proprietary trading activities		23,129,208,043	13,366,593,053	62,856,715,773	43,412,304,896
27	5. Expenses for brokerage services	7	93,808,932,988	61,453,127,398	238,603,536,677	170,991,030,633
28	6.		-	30,000,000	-	30,000,000
29	7. Expenses for advisory services	7	(1,212,817,820)	2,863,862,177	13,782,751,167	9,230,993,831
31	8. Expenses for securities custodian services	7	3,664,475,731	2,956,249,036	10,519,271,990	7,971,305,799
32	9. Expenses for other activities	7	7,371,965,708	8,437,206,111	20,847,354,565	26,073,340,712
<b>40</b>	<b>Total operating expenses</b>		<b>177,163,102,161</b>	<b>110,902,219,907</b>	<b>498,229,646,501</b>	<b>390,809,765,774</b>
	<b>III. FINANCE INCOME</b>					
41	1. Realized and unrealized gain from changes in foreign exchange rates		3,627,967	58	65,975,908	739,008
42	2. Non-fixed dividend and interest income		8,883,797,305	9,626,225,600	70,027,674,294	111,313,457,366
43	3. Gain from disposal of investments in subsidiaries, associates and joint ventures		-	4,451,054,238	-	190,738,115,858
<b>50</b>	<b>Total finance income</b>	<b>8</b>	<b>8,887,425,272</b>	<b>14,077,279,896</b>	<b>70,093,650,202</b>	<b>302,052,312,232</b>
	<b>IV. FINANCE EXPENSES</b>					
51	1. Realized and unrealized loss from changes in foreign exchange rates		111,449,312	3,606,614	114,781,899	14,267,399
52	2. Borrowing costs		75,797,280,760	30,896,110,769	199,513,870,787	77,500,926,643

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Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Curent year	Previous year	Curent year	Previous year
53	3. Loss from disposal of investments in subsidiaries, associates and joint ventures		-	3,974,243,200	-	3,987,653,375
54	4. Other investment expenses (reversal of provision for long-term financial investments)		-	(60,932,366,121)	-	(73,645,785,174)
<b>60</b>	<b>Total finance expenses</b>	<b>9</b>	<b>75,908,730,072</b>	<b>(26,058,405,538)</b>	<b>199,628,652,686</b>	<b>7,857,062,243</b>
<b>61</b>	<b>V. SELLING EXPENSES</b>		-	-	-	-
<b>62</b>	<b>VI. GENERAL AND ADMINISTRATIVE EXPENSES</b>	<b>10</b>	<b>31,317,765,268</b>	<b>28,714,654,106</b>	<b>91,920,380,387</b>	<b>82,899,755,961</b>
<b>70</b>	<b>VII. OPERATING PROFIT</b>		<b>405,402,325,284</b>	<b>269,970,525,543</b>	<b>899,204,559,867</b>	<b>937,786,132,979</b>
	<b>VIII. OTHER INCOME AND EXPENSES</b>					
71	1. Other income		589,513,962	473,433,207	1,581,680,472	4,231,479,651
72	2. Other expenses		3,320,138	1,010,902	64,799,089	3,894,835
<b>80</b>	<b>Total other operating profit</b>	<b>11</b>	<b>586,193,824</b>	<b>472,422,305</b>	<b>1,516,881,383</b>	<b>4,227,584,816</b>
<b>90</b>	<b>IX. PROFIT BEFORE TAX</b>		<b>405,988,519,108</b>	<b>270,442,947,848</b>	<b>900,721,441,250</b>	<b>942,013,717,795</b>
91	Realized profit		428,559,256,808	255,332,531,445	913,594,495,589	726,525,497,411
92	Unrealized profit		(22,570,737,700)	15,110,416,403	(12,873,054,339)	215,488,220,384
<b>100</b>	<b>X. CORPORATE INCOME TAX (CIT) EXPENSES</b>	<b>12</b>	<b>76,722,762,722</b>	<b>55,033,979,776</b>	<b>156,115,916,917</b>	<b>180,560,755,095</b>
100.1	Current CIT expense	<b>12.1</b>	75,469,718,198	51,274,587,051	161,722,512,685	115,388,170,556
100.2	Deferred CIT (income)/expense	<b>12.2</b>	1,253,044,524	3,759,392,725	(5,606,595,768)	65,172,584,539

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for the three-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	3rd Quarter of 2016		Accumulated	
			Curent year	Previous year	Curent year	Previous year
<b>200</b>	<b>XI. PROFIT AFTER TAX</b>		<b>329,265,756,386</b>	<b>215,408,968,072</b>	<b>744,605,524,333</b>	<b>761,452,962,700</b>
201	Attributable to shareholders (*)					
202	Profit after tax after appropriation to reserves (*)					
<b>300</b>	<b>XII. OTHER COMPREHENSIVE INCOME AFTER TAX</b>		<b>(577,333,222)</b>	<b>(2,892,300,923)</b>	<b>(494,265,532)</b>	<b>5,119,930,761</b>
302	Gain from revaluation of AFS financial assets		(577,333,222)	(2,892,300,923)	(494,265,532)	5,119,930,761
<b>400</b>	<b>Total comprehensive income</b>		<b>328,688,423,164</b>	<b>212,516,667,149</b>	<b>744,111,258,801</b>	<b>766,572,893,461</b>
401	Attributable to shareholders (*)					
402	Attributable to other entities (if any) (*)					
<b>500</b>	<b>XIII. NET INCOME PER SHARE</b>					
501	Earnings per share (VND/share)					
<b>300</b>	<b>XII. OTHER COMPREHENSIVE INCOME AFTER TAX</b>					

Nguyen Thi Hai Anh  
Prepared by  
Ho Chi Minh City, Vietnam  
20 October 2016

Hoang Thi Minh Thuy  
Chief Accountant

Nguyen Hong Nam  
Deputy Chief Executive Officer

INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION  
as at 30 September 2016

Unit: VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
<b>100</b>	<b>A. CURRENT ASSETS</b>		<b>12,202,974,595,411</b>	<b>10,735,367,501,864</b>
<b>110</b>	<b>I. Financial assets</b>		<b>11,956,774,285,256</b>	<b>10,494,559,840,994</b>
111	1. Cash and cash equivalents	13	248,029,316,013	531,342,593,641
111.1	a. Cash		248,029,316,013	396,342,593,641
111.2	b. Cash equivalents		-	135,000,000,000
112	2. Fair value through profit and loss (FVTPL) financial assets	15.1	1,335,608,708,230	1,087,067,623,216
113	3. Held-to-maturity (HTM) investments	15.2	5,677,823,950,226	4,430,939,875,859
114	4. Loans	15.3	3,982,582,192,817	3,634,072,568,580
115	5. Available-for-sale (AFS) financial assets	15.4	687,301,064,883	786,798,937,549
116	6. Provision for impairment of financial assets and mortgage assets	15.5	(31,150,434,842)	-
117	7. Receivables	16	17,747,267,370	7,697,462,470
117.1	a. Receivables from disposal of financial assets		12,201,073,370	2,531,847,570
117.2	b. Receivables and accruals from dividend and interest income		5,546,194,000	5,165,614,900
117.3	- Receivables from due dividend and interest income		133,000,000	133,000,000
117.3.1	In which: Doubtful receivables from dividend and interest income which have been due but not yet received		133,000,000	133,000,000
117.4	- Accruals for dividend and interest income		5,413,194,000	5,032,614,900
119	8. Receivables from services provided by the Company	16	3,128,638,507	5,948,687,965
122	9. Other receivables	16	40,500,300,151	14,123,203,674
129	10. Provision for impairment of receivables	16	(4,796,718,099)	(3,431,111,960)
<b>130</b>	<b>II. Other current assets</b>	<b>17</b>	<b>246,200,310,155</b>	<b>240,807,660,870</b>
131	1. Advances		10,306,214,677	3,206,708,337
133	2. Short-term prepaid expenses		5,717,662,685	7,885,053,704
134	3. Short-term deposits, collaterals and pledges		648,281,700	747,725,000
135	4. Other current assets		229,528,151,093	228,968,173,829

INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

Unit: VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
<b>200</b>	<b>B. NON-CURRENT ASSETS</b>		<b>1,438,806,224,717</b>	<b>1,162,290,596,474</b>
<b>210</b>	<b>I. Long-term financial assets</b>		<b>1,204,577,496,958</b>	<b>945,793,526,539</b>
212	1. Investments	15.7	1,204,577,496,958	945,793,526,539
212.1	- HTM financial investments		300,378,370,423	50,000,000,000
212.2	- Investments in subsidiaries		342,000,000,000	342,000,000,000
212.3	- Investments in associates		562,199,126,535	553,793,526,539
<b>220</b>	<b>II. Fixed assets</b>		<b>131,359,066,767</b>	<b>131,608,781,084</b>
221	1. Tangible fixed assets	18	13,527,051,775	14,766,289,761
222	- Cost		88,838,080,116	86,216,760,436
223a	- Accumulated depreciation		(75,311,028,341)	(71,450,470,675)
227	2. Intangible fixed assets	19	117,832,014,992	116,842,491,323
228	- Cost		170,699,180,666	166,908,879,366
229a	- Accumulated depreciation		(52,867,165,674)	(50,066,388,043)
<b>240</b>	<b>IV. Construction in progress</b>		<b>298,340,000</b>	<b>298,340,000</b>
<b>250</b>	<b>V. Other long-term assets</b>		<b>102,571,320,992</b>	<b>84,589,948,851</b>
251	1. Long-term deposits, collaterals and pledges		17,874,064,633	17,272,240,210
252	2. Long-term prepaid expenses	20	13,769,028,127	1,996,076,177
253	3. Deferred income tax asset	21	50,928,228,232	45,321,632,464
254	4. Payment for Settlement Assistance Fund	22	20,000,000,000	20,000,000,000
<b>270</b>	<b>TOTAL ASSETS</b>		<b>13,641,780,820,128</b>	<b>11,897,658,098,338</b>

Unit: VND

INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
<b>300</b>	<b>C. LIABILITIES</b>		<b>6,448,310,731,875</b>	<b>5,388,424,913,133</b>
<b>310</b>	<b>I. Current liabilities</b>		<b>6,248,714,065,209</b>	<b>4,700,924,913,133</b>
311	1. Short-term loans and financial leases	23	5,373,400,287,405	3,913,847,967,537
312	- Short-term loans		5,373,400,287,405	3,913,847,967,537
316	2. Short-term bonds	24	376,000,000,000	-
318	3. Payables for securities transaction activities	25	118,637,877,918	308,942,165,126
320	4. Short-term trade payables	26	170,697,042	3,007,381,612
321	5. Short-term advances from customers		5,524,283,169	4,893,483,331
322	6. Statutory obligations	27	91,108,478,562	84,794,532,019
323	7. Payables to employees		3,556,752,403	3,558,502,404
324	8. Employee benefits		50,234,497	7,053,847
325	9. Short-term accrued expenses	28	61,355,638,486	71,228,108,976
327	10. Short-term deferred income		169,961,213	-
329	11. Other current liabilities	29	66,792,703,603	194,712,311,718
331	12. Bonus and welfare fund		151,947,150,911	115,933,406,563
<b>340</b>	<b>II. Non-current liabilities</b>		<b>199,596,666,666</b>	<b>687,500,000,000</b>
346	1. Long-term bonds	24	199,596,666,666	687,500,000,000
<b>400</b>	<b>D. OWNERS' EQUITY</b>		<b>7,193,470,088,253</b>	<b>6,509,233,185,205</b>
<b>410</b>	<b>I. Owners' equity</b>	<b>30</b>	<b>7,193,470,088,253</b>	<b>6,509,233,185,205</b>
411	1. Share capital	30.2	4,829,511,262,100	4,829,752,217,600
411.1	- Contributed capital		4,800,636,840,000	4,800,636,840,000
411.1a	+ Common shares		4,800,636,840,000	4,800,636,840,000
411.2	- Share premium		29,285,860,000	29,285,860,000
411.5	- Treasury shares		(411,437,900)	(170,482,400)
412	2. Difference from revaluation of financial assets at fair value	30.2	(3,593,490,476)	(3,099,224,944)
414	3. Charter capital supplementary reserve	30.2	308,560,605,893	265,965,319,999
415	4. Operational risk and financial reserve	30.2	224,053,011,209	181,457,725,315
417	5. Undistributed profit	30.1	1,834,938,699,527	1,235,157,147,235
417.1	- Unrealized profit		(199,087,951,120)	(186,214,896,781)
417.2	- Realized profit		2,034,026,650,647	1,421,372,044,016
<b>420</b>	<b>II. Other sources and funds</b>		<b>-</b>	<b>-</b>
<b>440</b>	<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>		<b>13,641,780,820,128</b>	<b>11,897,658,098,338</b>
<b>450</b>	<b>PROFIT DISTRIBUTED TO SHAREHOLDERS</b>		<b>-</b>	<b>-</b>
451	Profit distributed to shareholders during the period		-	-

## OFF-BALANCE SHEET ITEMS

INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

Unit: number of shares/VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
	<b>A. ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER AGREEMENTS</b>			
005	Foreign currencies (VND equivalent)		-	24,943,229
006	Outstanding shares (number of shares)		480,033,318	480,057,365
007	Treasury shares (number of shares)		30,366	6,319
008	Financial assets of the Company listed/registered at VSD (number of shares)		50,670,550	32,748,913
008.1	<i>Unrestricted financial assets</i>		7,692,207	14,403,247
008.3	<i>Mortgage financial assets</i>		42,926,443	18,342,666
008.5	<i>Financial assets awaiting settlement</i>		51,900	3,000
009	Non-traded financial assets deposited at VSD of the Company		828,870	1,542,885
009.1	<i>Unrestricted and non-traded financial assets deposited at VSD</i>		728,870	1,442,885
009.2	<i>Restricted and non-traded financial assets deposited at VSD</i>		100,000	100,000
010	Awaiting financial assets of the Company (number of shares)		551	158,755
012	Financial assets which have not been deposited at VSD of the Company (number of shares)		3,779,341	3,779,140
013	Entitled financial assets of the Company (number of shares)		7,975	176

INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

## OFF-BALANCE SHEET ITEMS (continued)

Unit: number of shares

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b>			
021	Financial assets listed/registered at VSD of investors		2,522,973,782	2,149,265,402
021.1	Unrestricted financial assets		2,080,080,966	1,742,349,331
021.2	Restricted financial assets		100,632,421	74,857,105
021.3	Mortgage financial assets		302,154,776	274,176,432
021.4	Blocked financial assets		-	-
021.5	Financial assets awaiting settlement		40,105,619	57,882,534
021.6	Financial assets awaiting lending		-	-
022	Non-traded financial assets deposited at VSD		101,469,926	101,347,832
022.1	Unrestricted and non-traded financial assets deposited at VSD		85,056,215	52,706,023
022.2	Restricted and non-traded financial assets deposited at VSD		5,244,583	13,972,681
022.3	Mortgaged and non-traded financial assets deposited at VSD		11,169,128	34,669,128
023	Awaiting financial assets of investors		34,946,997	51,201,962
024	Financial assets unlisted/unregistered at VSD of investors		3,825,278	2,291,250
025	Entitled financial assets of investors		7,382,384	2,185,917

INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

## OFF-BALANCE SHEET ITEMS (continued)

Unit: VND

Code	ITEMS	Notes	Ending balance	Beginning balance (restated)
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b> (continued)			
026	Investors' deposits		1,863,336,227,634	1,244,049,806,891
027	Investors' deposits for securities trading activities		1,862,295,893,180	1,241,656,219,531
027.1	<i>Investors' deposits managed by the Company for securities trading activities</i>		1,854,520,159,918	1,239,463,316,338
027.2	<i>Investors' deposits managed by commercial banks for securities trading activities</i>		7,775,733,262	2,192,903,193
029	Deposits of securities issuers		1,040,334,454	2,393,587,360
030	Payables to investors - investors' deposits for securities trading activities managed by the Company		1,854,520,159,918	1,239,463,316,338
030.1	<i>Payables to investors - domestic investors' deposits for securities trading activities managed by the Company</i>		1,745,409,820,984	1,136,419,483,706
030.2	<i>Payables to investors - foreign investors' deposits for securities trading activities managed by the Company</i>		109,110,338,934	103,043,832,632
031	Payables to investors - investors' deposits for securities trading activities managed by commercial banks		7,775,733,262	2,192,903,193
031.1	<i>Payables to investors - domestic investors' deposits for securities trading activities managed by commercial banks</i>		168,099,656	56,841,750
031.2	<i>Payables to investors - foreign investors' deposits for securities trading activities managed by commercial banks</i>		7,607,633,606	2,136,061,443

INTERIM SEPARATE STATEMENT OF FINANCIAL POSITION (continued)  
as at 30 September 2016

**OFF-BALANCE SHEET ITEMS** (continued)

*Unit: VND*

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Ending balance</i>	<i>Beginning balance (restated)</i>
	<b>B. ASSETS AND PAYABLES UNDER AGREEMENT WITH INVESTORS</b> (continued)			
032	Payables to securities issuers		644,252,160	81,800,000
034	Investors' payables to the Company		3,982,582,192,817	3,349,821,357,080
035	Dividend, bond principal and interest payables		396,082,294	2,311,787,360

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Nguyen Thi Hai Anh  
Prepared by

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Hoang Thi Minh Thuy  
Chief Accountant

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Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam

20 October 2016

INTERIM SEPARATE STATEMENT OF CASH FLOWS  
for the nine-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
	<b>I. CASH FLOWS FROM OPERATING ACTIVITIES</b>			
<b>01</b>	<b>1. Net profit before tax</b>		<b>900,721,441,250</b>	<b>942,013,717,796</b>
02	<b>2. Adjustments for:</b>		<b>(380,685,623,370)</b>	<b>(504,955,995,253)</b>
03	Depreciation and amortization	18,19	6,873,991,297	9,289,929,225
04	Addition/(reversal) of provisions		32,516,040,981	(44,999,997)
06	Accrued expenses, prepaid expenses		16,109,892,755	(3,098,343,148)
07	Interest from investments in subsidiaries, associates and joint ventures		(215,247,448,655)	(320,474,471,286)
08	Accrued interest income		(420,486,819,019)	(268,116,900,686)
09	Other adjustments		199,548,719,271	77,488,790,639
	- Interest expenses		199,550,537,453	77,500,926,643
	- Other gain/loss		(1,818,182)	(12,136,004)
<b>10</b>	<b>3. Increase in non-monetary expenses</b>		<b>111,756,733,718</b>	<b>88,941,934,938</b>
11	Loss from revaluation of financial assets at FVTPL	5.2	111,680,531,940	88,941,934,938
15	Impairment of AFS financial assets		76,201,778	-
<b>20</b>	<b>4. Decrease in non-monetary income</b>		<b>(98,807,477,601)</b>	<b>(378,075,940,499)</b>
21	Gain from revaluation of financial assets at FVTPL	5.2	(98,807,477,601)	(304,430,155,324)
27	Reversal of provision expense (Reversal of provision for long-term investments)		-	(73,645,785,175)
<b>30</b>	<b>5. Changes in operating assets and liabilities</b>		<b>(290,876,042,252)</b>	<b>(497,458,222,730)</b>
31	Decrease in financial assets at FVTPL		(261,490,341,131)	90,710,104,317
32	Decrease in HTM financial assets		248,551,918,736	3,836,946,297
33	Increase in loans		(348,509,624,237)	(471,381,801,243)
34	Decrease/(Increase) in AFS financial assets		87,837,048,915	(116,138,686,218)
35	Increase in other assets		(17,265,044,535)	(4,484,785,883)
<b>42</b>	<b>6. Operating income before changes in working capital</b>		<b>242,109,031,745</b>	<b>(349,534,505,748)</b>
43	Increase in receivables from disposal of financial assets		(9,669,225,800)	(260,170,000)
45	Decrease in receivables from services provided by the Company		2,820,049,458	397,135,345
47	Increase/(Decrease) in other receivables		(1,440,650,056)	(414,795,479,345)
48	Decrease in trade payables		(2,836,684,570)	(828,283,072)
50	Decrease in statutory payables		(1,326,509)	(13,883,015,493)
51	(Decrease)/increase in other payables		(317,289,858,143)	(127,221,024,688)
52	Current income tax paid		(155,407,239,633)	(78,263,880,254)
53	Other receipts from operating activities		445,106,491,937	278,731,337,205
	Interest income receipt		431,272,798,137	278,728,112,205
	Other receipts		13,833,693,800	3,225,000
54	Other payments for operating activities		(263,891,964,925)	(85,141,458,347)
	Interest expenses paid		(225,936,234,032)	(44,891,145,522)
	Other payments		(37,955,730,893)	(40,250,312,825)
<b>60</b>	<b>Net cash flows (used in)/from operating activities</b>		<b>(60,501,376,496)</b>	<b>(790,799,344,397)</b>

INTERIM SEPARATE STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Current period</i>	<i>Previous period (restated)</i>
	<b>II. CASH FLOWS FROM INVESTING ACTIVITIES</b>			
61	Purchase and construction of fixed assets, investment properties and other long-term assets		(31,560,723,811)	(4,472,321,079)
62	Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets		1,818,182	12,136,004
63	Cash payments for investment in subsidiaries, associates, joint ventures and other investments		(3,506,505,600,000)	(2,017,389,665,710)
64	Cash receipt from capital withdrawal from subsidiaries, associates, joint ventures and other investments		1,757,100,000,000	366,845,129,103
65	Interest and dividends from long-term investments received		210,433,085,129	133,175,576,035
<b>70</b>	<b>Net cash flow used in investing activities</b>		<b>(1.570.531.420.500)</b>	<b>(1.521.829.145.647)</b>
	<b>III. CASH FLOWS FROM FINANCING ACTIVITIES</b>			
71	Cash receipt from issuance of bonds, capital contributed from shareholders		-	52,517,860,000
72	Repayment of capital contributed by shareholders, repurchase of issued shares		(240,955,500)	(169,880,000)
73	Drawdown of borrowings		26,056,641,632,738	13,732,293,383,727
74	Repayment of borrowings		(24,708,589,312,870)	(12,013,870,840,020)
76	Dividends, profit distributed to shareholders		(91,845,000)	(116,724,000)
<b>80</b>	<b>Net cash flow from financing activities</b>		<b>1,347,719,519,368</b>	<b>1,770,653,799,707</b>

INTERIM SEPARATE STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
<b>90</b>	<b>NET DECREASE IN CASH DURING THE PERIOD</b>		<b>(283,313,277,628)</b>	<b>(541,974,690,337)</b>
<b>101</b>	<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	<b>13</b>	<b>531,342,593,641</b>	<b>806,666,840,187</b>
102	Cash at banks at the beginning of the period		531,342,593,641	806,666,840,187
102.1	Cash at banks for operation of the Company		396,342,593,641	506,666,840,187
102.2	Cash equivalents		135,000,000,000	300,000,000,000
<b>103</b>	<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>13</b>	<b>248,029,316,013</b>	<b>264,692,149,850</b>
104	Cash at banks at the end of the period		248,029,316,013	264,692,149,850
104.1	Cash at banks for operation of the Company		248,029,316,013	264,692,149,850
104.2	Cash equivalents			

INTERIM SEPARATE STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

**CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS***Unit: VND*

<i>Code</i>	<i>ITEMS</i>	<i>Notes</i>	<i>Current period</i>	<i>Previous period (restated)</i>
	<b>I. Cash flows from brokerage and trust activities of the customers</b>			
01	Cash receipt from disposal of securities on behalf of customers		58,992,414,004,966	38,723,794,068,752
02	Cash payment for acquisition of securities on behalf of customers		(62,976,375,424,471)	(41,457,006,686,264)
09	Cash receipt for settlement of securities transactions of customers		5,999,811,753,865	3,989,249,136,247
11	Cash payment for custodian fees of customers		(7,171,531,946)	(12,508,428,550)
14	Cash receipt from securities issuers		94,724,878,200	573,493,923,870
15	Cash payment to securities issuers		(1,484,117,259,871)	(1,409,121,518,102)
<b>20</b>	<b>Net increase in cash during the period</b>		<b>619,286,420,743</b>	<b>407,900,495,953</b>
<b>30</b>	<b>II. Cash and cash equivalents of customers at the beginning of the period</b>		<b>1,244,049,806,891</b>	<b>945,003,315,997</b>
31	Cash at banks at the beginning of the period:		1,244,049,806,891	945,003,315,997
32	Investors' deposits managed by the Company		1,239,463,316,338	943,333,972,189
	<i>In which term deposits:</i>		-	-
33	Investors' deposits managed by commercial banks		2,192,903,193	810,026,688
	<i>In which term deposits:</i>		-	-
36	Deposits of securities issuers		2,393,587,360	859,317,120
	<i>In which term deposits:</i>		-	-

INTERIM SEPARATE STATEMENT OF CASH FLOWS (continued)  
for the nine-month period ended 30 September 2016

**CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS** (continued)

Unit: VND

Code	ITEMS	Notes	Current period	Previous period (restated)
<b>40</b>	<b>III. Cash and cash equivalents of the customers at the end of the period (40 = 20 + 30)</b>		<b>1,863,336,227,634</b>	<b>1,352,903,811,950</b>
41	Cash at banks at the end of the period:		1,863,336,227,634	1,352,903,811,950
42	Investors' deposits managed by the Company for securities trading activities <i>In which term deposits:</i>		1,854,520,159,918	1,340,481,087,837
43	Investors' deposits managed by commercial banks for securities trading activities <i>In which term deposits:</i>		-	-
			7,775,733,262	6,063,612,733
46	Deposits of securities issuers <i>In which term deposits:</i>		1,040,334,454	6,359,111,380
			-	-

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Prepared by

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Chief Accountant

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Nguyen Hong Nam  
Deputy Chief Executive Officer

Ho Chi Minh City, Vietnam  
20 October 2016

INTERIM SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

ITEMS	Notes	Beginning balance (restated)		Increase/(Decrease)				Ending balance	
		1 January 2015	1 January 2016	Previous period		Current period		30 September 2015	30 September 2016
				Increase	Decrease	Increase	Decrease		
A	B	1	2	3	4	5	6	7	8
<b>I. CHANGES IN OWNERS' EQUITY</b>									
Share capital	30.2	3,880,146,230,218	4,829,922,700,000	1,192,110,780,000	(342,270,310,218)	-	-	4,729,986,700,000	4,829,922,700,000
Charter capital		300,000,000,000	300,000,000,000		-	-	-	300,000,000,000	300,000,000,000
Supplemental capital		3,237,949,420,000	4,500,636,840,000	1,162,687,420,000	-	-	-	4,400,636,840,000	4,500,636,840,000
Share premium		342,196,810,218	29,285,860,000	29,423,360,000	(342,270,310,218)	-	-	29,349,860,000	29,285,860,000
Treasury share	30.2	(54,900)	(170,482,400)	(169,880,000)	-	(240,955,500)	-	(169,934,900)	(411,437,900)
Charter capital supplementary reserve	30.2	228,753,241,307	265,965,319,999	37,212,078,692	-	42,595,285,894	-	265,965,319,999	308,560,605,893
Operational risk and financial reserve fund	30.2	144,245,646,623	181,457,725,315	37,212,078,692	-	42,595,285,894	-	181,457,725,315	224,053,011,209
Difference from revaluation of financial assets at fair value	30.2	(13,462,919,042)	(3,099,224,944)	11,573,842,960	(6,453,912,200)	381,184,778	(875,450,310)	(8,342,988,282)	(3,593,490,476)
Undistributed profit	30.2	1,202,914,297,954	1,235,157,147,235	850,602,813,409	(1,013,068,986,894)	856,286,056,273	(256,504,503,981)	1,040,448,124,469	1,834,938,699,527
Realized profit		1,671,017,627,814	1,421,372,044,016	546,172,658,087	(924,127,051,956)	757,478,578,672	(144,823,972,041)	1,293,063,233,945	2,034,026,650,647
Unrealized profit		(468,103,329,860)	(186,214,896,781)	304,430,155,322	(88,941,934,938)	98,807,477,601	(111,680,531,940)	(252,615,109,476)	(199,087,951,120)
<b>TOTAL</b>		<b>5,442,596,442,160</b>	<b>6,509,233,185,205</b>	<b>2,128,541,713,753</b>	<b>(1,361,793,209,312)</b>	<b>941,616,857,339</b>	<b>(257,379,954,291)</b>	<b>6,209,344,946,601</b>	<b>7,193,470,088,253</b>

INTERIM SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY (continued)  
for the nine-month period ended 30 September 2016

Unit: VND

ITEMS	Notes	Beginning balance (restated)		Increase/(Decrease)				Ending balance	
		1 January 2015	1 January 2016	Previous period		Current period		30 September 2015	30 September 2016
				Increase	Decrease	Increase	Decrease		
A	B	1	2	3	4	5	6	7	8
<b>II. OTHER COMPREHENSIVE INCOME</b> Gain/(loss) from revaluation of AFS financial assets		(13,462,919,042)	(3,099,224,944)	11,573,842,960	(6,453,912,200)	381,184,778	(875,450,310)	(8,342,988,282)	(3,593,490,476)
<b>TOTAL</b>		<b>(13,462,919,042)</b>	<b>(3,099,224,944)</b>	<b>11,573,842,960</b>	<b>(6,453,912,200)</b>	<b>381,184,778</b>	<b>(875,450,310)</b>	<b>(8,342,988,282)</b>	<b>(3,593,490,476)</b>

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20 October 2016